Calcium at Fertilization and in Early Development

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I. Introduction 26
   A. Context 26
II. Fertilization 27
   A. The basic model: calcium waves 27
   B. How a sperm activates an egg: survey of experimental approaches 29
   C. How a sperm activates an egg: survey of hypotheses 35
   D. How a sperm activates an egg: an evidence-based perspective 36
   E. What we mean by egg activation 37
   F. Mechanism of repetitive calcium spiking at fertilization 40
III. Calcium and the Embryonic Cell Cycle 40
   A. Separation of chromosomes: metaphase/anaphase transition 41
   B. Separation of daughter cells: cytokinesis 42
   C. Getting into mitosis: nuclear envelope breakdown and chromatin condensation 46
   D. Genetic approaches to calcium signaling in early embryos: C. elegans 46
   E. The provenance and targets of embryonic cell cycle calcium signals 46
IV. A Natural Break 47
V. Calcium and the Meiotic Cell Cycle of Oocytes 47
   A. Calcium signals during oocyte maturation 47
   B. Calcium and control of the meiotic cell cycle 48
   C. Priming the fertilization calcium wave 49
VI. Endoplasmic Reticulum in Oocytes and Embryos 49
VII. Calcium, Axes, and Pattern Formation in Embryos 51
   A. Calcium and dorsoventral axis formation 51
   B. Calcium and left-right axis formation 68
VIII. Calcium Signals in Eggs and Embryos 69
   A. Development as a showcase for calcium signaling 70
   B. What calcium signals do 71
IX. Glossary 72

Whitaker, Michael. Calcium at Fertilization and in Early Development. Physiol Rev 86: 25–88, 2006; doi:10.1152/physrev.00023.2005.—Fertilization calcium waves are introduced, and the evidence from which we can infer general mechanisms of these waves is presented. The two main classes of hypotheses put forward to explain the generation of the fertilization calcium wave are set out, and it is concluded that initiation of the fertilization calcium wave can be most generally explained in invertebrates by a mechanism in which an activating substance enters the egg from the sperm on sperm-egg fusion, activating the egg by stimulating phospholipase C activation through a src family kinase pathway and in mammals by the diffusion of a sperm-specific phospholipase C from sperm to egg on sperm-egg fusion. The fertilization calcium wave is then set into the context of cell cycle control, and the mechanism of repetitive calcium spiking in mammalian eggs is investigated. Evidence that calcium signals control cell division in early embryos is reviewed, and it is concluded that calcium signals are essential at all three stages of cell division in early embryos. Evidence that phosphoinositide signaling pathways control the resumption of meiosis during oocyte maturation is considered. It is concluded on balance that the evidence points to a need for phosphoinositide/calcium signaling during resumption of meiosis. Changes to the calcium signaling machinery occur during meiosis to enable the production of a calcium wave in the mature oocyte when it is fertilized; evidence that the shape and structure of the endoplasmic reticulum alters dynamically during maturation and after fertilization is reviewed, and the link between ER dynamics and the cytoskeleton is discussed. There is evidence that calcium signaling plays a key part in the development of patterning in early embryos. Morphogenesis in ascidian, frog, and zebrafish embryos is briefly described to provide the developmental context in which calcium signals act. Intracel-
lular calcium waves that may play a role in axis formation in ascidian are discussed. Evidence that the Wingless/calcium signaling pathway is a strong ventralizing signal in Xenopus, mediated by phosphoinositide signaling, is adumbrated. The central role that calcium channels play in morphogenetic movements during gastrulation and in ectodermal and mesodermal gene expression during late gastrulation is demonstrated. Experiments in zebrafish provide a strong indication that calcium signals are essential for pattern formation and organogenesis.

I. INTRODUCTION

As is well known, changes in intracellular free calcium concentration ([Ca\textsubscript{i}]\textsuperscript{2+}) serve as signals. Physiologists can point to the ready examples of muscle contraction and synaptic transmission when explaining how a calcium signal works and what it does. If we include the heart in the list, then the three examples contain all the elements that make up calcium signaling systems: transmembrane calcium fluxes modulated by receptor and voltage-gated channels, pumps, and antiporters; internal stores of calcium in the endoplasmic reticulum, mitochondria, and other membrane-bound organelles; and calcium-sensing proteins that interpret the calcium fluctuations and elicit various cellular responses. The three examples also suggest a tempting generalization: that calcium signals are involved in the control of rapid and frequently repeated responses such as the muscle twitch, the pulse of neurotransmitter release, and the heartbeat.

But as it turns out, most cell types contain a very similar portfolio of calcium signaling elements. Calcium signals are apparently ubiquitous (41, 96). They are present in somatic cells, and also in the germline in both sperm (110) and eggs (522). This review takes as its theme the calcium signals that occur in oocytes, eggs, and embryos. Progress from oocyte to early embryo takes the form of a linear, irreversible program of events. Each set of events must occur in strict sequence at an appropriate time. There is no repetition. The context of each calcium signal is different. As will become apparent, calcium signals in oocytes and embryos mark changes in cell state and are the milestones of the transitions that form the developmental program.

Our understanding of the functional significance of these calcium signals ranges from very good to indifferent. A large, readily measured calcium increase like the fertilization calcium signal (509, 540, 603, 608) is secure in its functional importance, thanks to the large body of data that now is gathered. At the other extreme lie the small, sporadic calcium transients that occur as the early embryo moves towards and through gastrulation (596, 597); we can guess that they may be important in pattern formation, but data are scanty. In the middle of this continuum lie the calcium signals that have been correlated with cell cycle events in oocytes and early embryos. We start with the fertilization calcium signal, then discuss cell cycle-related calcium signals, and finish with the sporadic calcium signals that mark later development.

It is also useful at the outset to consider the ways in which questions about cell regulation can be answered in these large germline cells. Genetic approaches are, on the whole, very difficult because only mutations that spare the mother but compromise the oocyte or early embryo are useful as analytic tools in oocytes, eggs, and early embryos; widespread transcription of the zygote genome starts at about the time that the scope of this review begins to end. Such mutations, it appears, are rare. An example is a deletion of the mos gene. Mos protein is responsible for the mitotic arrest before fertilization in mammalian oocytes, its only role in development and beyond (580). Mos \textsuperscript{−/−} mice have proven very useful, but mos is unusual in making such a crucial but brief appearance. Size, on the other hand, offers advantages. Oocytes are very large. Most work relies on microinjection methods and imaging, techniques that are more conveniently done in large cells. Calcium signals are now mostly measured using fluorescent calcium dyes. The development of laser scanning confocal microscopy has had a very big impact on the field. Dissecting the signaling pathways has been made much easier as recombinant constructs that perturb elements of each pathway have been made. Green fluorescent protein-tagged constructs have also been used very effectively. It will be possible eventually to understand the role of calcium signals in development without making extensive direct use of genetics, though of course genome sequence information will be essential in conceiving and designing molecular probes.

A. Context

The view that calcium might be essential for egg activation stretches back to Lillie (327) and Heilbrunn (204). It took its present form as a result of two crucial observations. The luminescent calcium sensor aequorin was used to demonstrate a striking calcium wave in a fish egg (170); a calcium increase was also recorded in sea urchin eggs at fertilization (509), and the calcium ionophore A23187 was shown to activate both vertebrate and invertebrate eggs and oocytes (72, 512, 513). These two sets of experiments established that in most eggs the fertilizing sperm triggered a propagating calcium wave (228) that Jaffe has called a calcium explosion (233) and that this increase in intracellular calcium was sufficient to cause all the concomitants of egg activation (608).
emerged that phosphoinositide lipids might be involved in a signaling pathway that led to release of calcium from internal stores (35, 37), it was found that there was a marked increase in turnover of the phosphoinositides at fertilization of sea urchin eggs (572). Berridge and colleagues (520) demonstrated that the product of polyphosphoinositide (PPI) hydrolysis, inositol 1,4,5-trisphosphate (InsP$_3$), causes calcium release from permeabilized pancreatic cells; this led to the demonstration that microinjection of InsP$_3$ into sea urchin eggs caused their activation (605). A model of fertilization emerged in which the fertilizing sperm triggered production of InsP$_3$ that then generated a propagating calcium wave (reviewed in Ref. 603). The debate at that time turned around whether the sperm activated a receptor cascade within the egg, or whether an activating agent was introduced into the egg cytoplasm when sperm and egg fused. This debate continues more than 10 years later and has been most recently reviewed in the context of the role of src-like tyrosine kinases at fertilization of sea urchin eggs (572).

The calcium wave triggered by the sperm can propagate even when the egg or oocyte is bathed in calcium-free media, indicating that it is due to release from internal stores (68, 69, 104, 477). A major source of the participating calcium is the endoplasmic reticulum (163, 269, 552), where calcium accumulation is driven by a SERCA pump (243, 272, 300, 309), as it is in many other cell types. ER-mediated calcium waves comprise the summation of calcium release at fertilization and consider some of the possible targets of fertilization calcium signals.

There has also been an increasing amount of data gathered about fertilization calcium signals in eggs and oocytes of taxa other than echinoderms and mammals and of calcium signaling early in oocyte maturation. The comparative biology of calcium signaling in eggs and oocytes has been comprehensively summarized and critically reviewed (522). I will therefore not discuss these data exhaustively, instead making only crucial comparisons where they can help build a general framework for understanding the causes and consequences of the calcium signals from a perspective of cell cycle progression and control in oocytes as they pass through meiosis and into mitosis. Key model organisms have made a major contribution to our understanding of calcium and the causal mechanisms of development: frog, zebrafish, ascidian, sea urchin, and starfish.

The third element of this article, the calcium signals that occur during early development, has not been comprehensively reviewed, although there are useful reviews and hypotheses in articles on calcium signals in development (36), in frog doroventral axis formation (388), and in frog and zebrafish pattern formation (595–597).

II. FERTILIZATION

A. The Basic Model: Calcium Waves

Sperm are small and eggs are large. Although calcium does not increase as a wave in all species (516), adaptation to this disparity of size has in most deuterostome species produced the fertilization calcium wave. Calcium first increases at the point of sperm-egg interaction and crosses the egg to the antipode (Fig. 1). In mammalian oocytes and echinoderm eggs, which are ~0.1 mm in diameter, the wave crosses the egg in ~2 s in mammals and ~20 s in echinoderms (116, 196, 234, 246, 540, 603) and *Caenorhabditis elegans* (456); in 1-mm-diameter frog eggs, it takes several minutes (55, 157, 164, 602). Calcium wave velocities are constant at 5–50 μm/s (238). Fertilization calcium waves are a subset of the class of calcium waves of this velocity that are found widely in both germ-line and somatic cells (234). Jaffe and co-workers (237, 503) present the evidence that these are, in terms of chemistry, reaction-diffusion waves analogous to the well-known Belusov-Zhabotinsky reaction.

The calcium wave triggered by the sperm can propagate even when the egg or oocyte is bathed in calcium-free media, indicating that it is due to release from internal stores (68, 69, 104, 477). A major source of the participating calcium is the endoplasmic reticulum (163, 269, 552), where calcium accumulation is driven by a SERCA pump (243, 272, 300, 309), as it is in many other cell types. ER-mediated calcium waves comprise the summation of elementary release events from either InsP$_3$ or ryanodine receptors (77, 256, 331, 347). Calcium released from a receptor or cluster of receptors can diffuse to neighboring receptors, triggering further calcium release (calcium-induced calcium release, CICR; Refs. 137, 256, 501). This mechanism proceeds by reaction (calcium-triggered activation of the release channel) and diffusion (of calcium to neighboring receptors) and is thus a good candidate for the mechanism underlying fertilization calcium waves. Evidence in its favor: that microinjection of calcium can trigger a propagating wave (198, 383); that ruthenium red, a ryanodine receptor (RyR) antagonist, reduces the propagation velocity of the wave in sea urchin eggs (164, 374); that a calcium response can be triggered in sea urchin eggs by calcium influx after sensitizing the RyR (355); and that an inhibitory antibody directed against the InsP$_3$ receptor channel blocks both InsP$_3$- and calcium-induced calcium release (377, 378).

In general, however, the fertilization calcium wave is carried by the InsP$_3$ receptor (InsP$_3$R) (522); only in fish and echinoderm eggs does there appear to be a substantial contribution from the RyR (154, 164, 377, 435, 458). While the InsP$_3$R is sensitive to calcium and can undergo CICR, production and diffusion of InsP$_3$ can also participate in the reaction diffusion mechanism underlying InsP$_3$R-mediated calcium waves (16, 255). There is evidence of calcium-dependent InsP$_3$ production during the fertilization calcium wave (88, 94, 517, 606). Support for the idea from inhibition experiments is mixed. The InsP$_3$ antagonist heparin delays the onset of the wave, without appearing to alter its velocity (105), while a dominant
negative PH domain inhibitor of phospholipase C (PLC)-γ not only delays the onset, but also appears to diminish its propagation (482). I will discuss this disparity further when we come to consider how the wave is initiated.

It is not merely the participation of the echinoderm RyR (491) in the propagation of the fertilization calcium wave that marks out the egg as different from frog and mammals, although similar to medaka and sea bream oocytes (154, 435). Study of the calcium release mechanisms of unfertilized eggs has uncovered two novel calcium-releasing messengers (13, 82, 121, 161, 165, 408, 464, 611), in part perhaps because of the availability of readily prepared egg homogenates that both sequester and release calcium in a reproducible and apparently physiological way (163). The first to be identified was cyclic ADP ribose (cADPr), the product of a ADP-ribosyl cyclase acting on β-NAD+ (307, 313). cADPr releases calcium quite independently of InsP₃, with its pharmacology indicating that it stimulates release via the RyR (161). The receptor for cADPr has not yet been identified; the only additional information we have is that its action requires calmodulin, which appears to increase affinity for cADPr and to increase the sensitivity of the RyR to CICR by several orders of magnitude (310, 311, 558). cADPr has been shown to mediate calcium signaling in pancreatic acinar cells, β-cells and in heart (159, 223, 307, 560). Antagonists of cADPr do not alter the propagation of the fertilization calcium wave in sea urchin eggs (316) but appear to curtail the long falling tail of the transient (301), indicating that cADPr acts late during the fertilization calcium response. In eggs of species in which RyR do not make a large contribution to the initial fertilization calcium wave, cADPr does not cause global calcium release when microinjected (22, 276), despite the presence of the ryanodine receptor (22, 534). In these mammalian eggs, calcium release from RyR at the egg periphery may nonetheless contribute to cortical granule exocytosis (276) and to sustaining the multiple calcium oscillations that follow fertilization (534).

The same enzyme that generates cADPr from β-NAD+ working in a different (base exchange) mode can generate nicotinic acid adenine dinucleotide phosphate.

**FIG. 1.** The fertilization calcium wave in a sea urchin (*Lytechinus pictus*) egg. The calcium wave initiates at the point of sperm entry and crosses the egg as a tsunami-like wave, traversing the egg in ~20 s. Calcium concentrations were visualized using the calcium indicator calcium green dextran and confocal microscopy. Calcium levels are represented by warm colors and height in this topographical plot. A pseudoratio image is generated by pixelwise division of each image by an image of resting dye distribution acquired before fertilization. [Adapted from McDougall et al. (360).]
(NAADP) from NADP and nicotinic acid in vitro (3, 308). NAADP is a very interesting calcium releasing messenger on two counts. First, its desensitization and activation curves in sea urchin eggs barely overlap: nanomolar concentrations of NAADP can sensitize the receptor to the tens of nanomolar concentrations that usually produce rapid and complete calcium release; its binding receptor in sea urchin eggs does not appear to be the RyR or InsP$_3$R (34), although it has also been shown that physiological concentrations of NAADP can activate purified skeletal muscle RyR (214) and that NAADP can release calcium from the nuclear envelope of pancreatic acinar cells (168). Second, NAADP releases calcium from an internal store, but in sea urchin eggs, this is not the ER. There is every indication in sea urchin eggs that its target is a channel on a lysosomal class membrane compartment (87). This calcium store is filled by a Ca/H antiporter, driven by the compartment’s low pH. Also curious is the observation that the store retains calcium for long periods even once the antiporter is inhibited, in some contrast to the rapid depletion of ER calcium when the ER SERCA pump is inhibited (87). Lee and co-workers have shown that uncaging NAADP in sea urchin eggs leads to calcium oscillations (2) and have suggested that calcium oscillations may reflect transfer between InsP$_{3r}$ and NAADP-sensitive stores (306). Galione and co-workers (85, 165, 223) put forward the similar idea that NAADP stores may be used by cells to enhance and reinforce InsP$_{3r}$ and RyR-mediated calcium signals. NAADP-induced calcium release is desensitized after fertilization in sea urchin (425), and prior uncaging of caged NAADP reduces the rate of rise of a subsequent fertilization calcium transient (165). However, NAADP-induced calcium release does not itself induce a regenerative, propagating calcium wave in sea urchin eggs (85, 165), nor does inactivating the NAADP pathway prevent initiation of the fertilization calcium transient and propagation of the calcium wave (86). Similarly in starfish oocytes at fertilization, photorelease of NAADP results in a cortical calcium increase that sometimes fails to spread (408) and sometimes propagates as a high velocity wave at 150 μm/s, an order of magnitude faster than a fertilization calcium wave (329, 381). In sea urchin, the rapid, transient cortical calcium increase at fertilization is known to be due to activation of voltage-activated L-type calcium channels (70, 111). This cortical flash is absent when the NAADP pathway is desensitized (86). Similarly in starfish, desensitization of the NAADP pathway leads to loss of the activation current carried by calcium (380). These observations suggest that NAADP may play an important role in regulating membrane currents at fertilization.

The idea is borne out by experiments that show that in mature starfish oocytes the NAADP-induced calcium increase requires extracellular calcium and is blocked by the calcium channel blockers nifedipine, verapamil, and SKF96365 (329, 464). cADPr also triggers local cortical calcium increases that are blocked by nifedipine and require extracellular calcium and which contribute to cortical granule exocytosis (408, 464). cADPr has also been reported to activate the channels that carry starfish fertilization cation currents independently of calcium (611). In ascidian oocytes at fertilization, NAADP signaling downregulates a plasma membrane calcium channel, cADPr signaling causes cortical granule exocytosis, while InsP$_3$ generates the fertilization calcium wave, with NAADP necessary for subsequent calcium oscillations in conjunction with InsP$_3$ (13).

There are observations that suggest that NAADP may initiate the fertilization wave in starfish. Enucleated mature oocytes have a much reduced sensitivity to InsP$_3$ while retaining sensitivity to NAADP (329). When fertilized, these oocytes show a much attenuated propagation of the calcium wave and do not undergo cortical granule exocytosis, but the calcium increase close to the point of sperm entry remains strong. In sea urchin eggs, however, initiation and propagation of the calcium wave is unaffected by inactivation of NAADP signaling, although the duration of the transient is shortened and, interestingly, the rapid cortical calcium increase due to voltage-gated calcium influx is abolished (86). This last observation has an echo in the finding that NAADP-induced calcium release from internal calcium stores can be prevented by a dihydropyridine blocker of voltage-gated calcium channels (306).

The sea urchin egg finds itself in the vanguard of calcium signaling; study of its calcium signaling pathways has helped uncover three messengers: InsP$_3$, cADPr, and NAADP. Ironically, despite this cornucopia, only InsP$_3$ appears to contribute to the initiation of the fertilization calcium wave in sea urchin eggs, the other two messengers giving it a boost and longevity.

B. How a Sperm Activates an Egg: Survey of Experimental Approaches

Fertilization calcium waves are autonomous and a property of eggs and oocytes; they can be triggered by microinjection of calcium or InsP$_3$ or, indeed, by a needle prick. The answer to how a sperm activates an egg is a simple one in outline: interaction of the sperm with the egg triggers a signal transduction pathway that initiates the autonomous calcium wave in the egg. What about the molecular detail? After almost 20 years of research, much of the detail is still missing. It also begins to look as though the detail will differ from one species to another, despite the strong conservation of the calcium wave mechanism itself. Before going on to the detail, it is worth asking why it has been so difficult to uncover.

The difficulty turns on the size disparities of egg and sperm. The area of interaction between egg and sperm
can be as little as 100 nm in diameter, which is \(-0.000025\%\) of the surface area of a 100-\(\mu\)m egg; similarly, if the initial signaling cascade begins in a 1-\(\mu\)m\(^3\) volume just beneath the point of sperm egg interaction, this represents 0.0002\% of the egg volume. Detecting the early biochemical changes during sperm-egg interaction is beyond the limits of grind and measure approaches: a messenger would have to increase 0.5 million-fold in the 1-\(\mu\)m\(^3\) volume to represent a doubling over background concentration when measured by analyzing whole eggs. Not surprisingly, physiological approaches—electrophysiology, fluorescence imaging, and microinjection—in single eggs, have yielded the best insights into the detail of the early stages of sperm-egg interaction.

1. Electrophysiology

Echinoderm eggs depolarize at fertilization (514) (Fig. 2). The depolarization is a physiological response to the first interacting sperm that reduces the probability of interaction with sperm that engage subsequently (229, 230), the so-called fast block to polyspermy. It is fast, compared with the other time scales at fertilization, the membrane potential reaching 20 mV positive within 20 ms (70, 111, 229, 341). This rapid depolarization is due to activation of voltage-gated L-type calcium channels (70, 111, 607), the only further mention, incidentally, to voltage-gated ion channels that will be made in this review, save for the brief discussion of their role at fertilization in the ascidian and in starfish below, until we come to discuss neural induction in the embryo. The opening of these channels is triggered by a small monovalent cation current (71, 107, 342, 352, 537). Very elegant work by Chambers and his colleagues (334, 352) showed that the onset of this current is simultaneous with a capacitance increase in the small region of egg membrane with which the sperm is interacting, a capacitance increase due to the fusion of sperm and egg. Sperm-egg fusion is reversible in some circumstances (385), and current and capacitance always went hand in hand. The model that emerges from these experiments is of sperm-egg fusion providing a conduction pathway from egg to sperm that allows inward current through existing channels in the sperm membrane to depolarize the egg membrane, triggering a calcium action potential and thus the fast polyspermy block. As a consequence, once a single sperm has fused, it is difficult for a second sperm to do so, suggesting that sperm-egg fusion is fertilization’s Rubicon in the sea urchin. This mechanism neatly and within the space of 20 ms ensures fertilization but prevents polyspermy, which is fatal developmentally in the sea urchin.

In the sea urchin, no increase in cytoplasmic calcium is needed for sperm-egg fusion (537), and calcium can also play an inhibitory role in the incorporation of the sperm into the egg after fusion. Once cytoplasmic continuity is established, the egg extends its plasma membrane to engulf the sperm in its fertilization cone. Movement of...
the sperm further into the cytoplasm requires actin filaments (199) and is facilitated by depolarization (354). Chambers and his team (353) found that when eggs were voltage clamped at negative potentials close to the resting potential of the unfertilized egg, incorporation of the sperm into the egg failed; sperm-egg fusion had occurred but was often reversed, the egg nonetheless activating. By varying the calcium concentration of seawater, by measuring the membrane voltage inhibition function, and by using calcium channel blockers, it was possible to demonstrate that the inhibition of sperm incorporation was due to the larger calcium influx at more negative potentials due to the increased electrochemical potential across the membrane relative to controls; note that this calcium flux was almost certainly through the sperm plasma membrane and into the egg via the sperm-egg fusion pore, as the egg’s L-type calcium channels were not activated under these voltage-clamp conditions. The depolarization at fertilization thus serves a second function at fertilization beyond the block to polyspermy, that of ensuring sperm incorporation. These experiments can be compared with observations on sperm incorporation made with two inhibitors of the fertilization wave, EGTA and neomycin (537). The calcium chelator EGTA completely blocks the fertilization calcium wave, but sperm incorporation occurs normally; indeed, eggs are polyspermic, because the fast polyspermy block is not absolute, reducing fertilization probability by a factor of ~20 (24).

The absolute block to polyspermy is provided by the calcium-dependent exocytosis of cortical granules that cause elevation of the fertilization envelope, a mechanical barrier to polyspermy. In contrast, neomycin, a blocker of PPI metabolism, while abolishing the fertilization calcium wave as might be expected, also causes reversible sperm-egg fusion and prevents sperm incorporation (537), raising the possibility that PPI metabolism is required for sperm-egg incorporation. The production of PPI lipids may be necessary for the membrane anchoring of actin filaments (224, 287).

Electrophysiology has uncovered two important roles for the calcium channel-dependent depolarization at fertilization: the polyspermy block and the facilitation of sperm incorporation. Equally important, it has provided key information about the timing of sperm-egg fusion relative to calcium influx. We shall return to this later.

Eggs and oocytes of other phyla have less informative electrophysiology. The depolarization polyspermy block is found in Rana, Xenopus, and ascidian (75, 183, 296, 593), but there is no information from electrophysiology about sperm-egg fusion in these species. Mouse oocytes show insignificant (<5 mV) membrane potential variation at fertilization, and there is no evidence of an electrical block to polyspermy (222, 292), although the block due to calcium-dependent cortical granule exocytosis operates (351). Hamster oocytes have very marked episodic hyperpolarizations (376) after fertilization due to calcium-dependent potassium channel activation by the calcium oscillations we shall later discuss; ascidian oocytes similarly show episodic depolarizations (184); their physiological function, if any, is unclear.

2. Fluorescence imaging

One can visualize sperm-egg fusion using confocal fluorescence imaging. A fluorescent dye microinjected into an egg will diffuse into the sperm when it fuses (Fig. 3). A fortunate confocal section will reveal the fertilizing sperm. If a calcium-sensitive fluorescent dye is used, the relative timings of sperm-egg fusion and the initiation of the fertilization calcium wave can be determined. In sea urchin eggs, dye transfer precedes the initiation of the calcium signal by 15–20 s (360, 538); in mice, dye transfer into the sperm head and tail antecedes the generation of the first fertilization calcium wave by a minute or more (246, 299, 538), and transfer of a 200-kDa protein also takes place long before the calcium wave is initiated (246).

The first fertilization calcium wave to be discovered was visualized not by fluorescence, but by luminescence (170). The calcium-stimulated photoprotein aequorin was microinjected into medaka (Oryzias latipes) eggs. These and other fish eggs are large and have a thin rim of cytoplasm just beneath the plasma membrane, surrounding the central yolk, ideal properties for imaging aequorin luminescence. Calcium-stimulated light emission ran around the cytoplasmic layer, meeting again at the opposite pole. Later, aequorin was used to detect a fertilization calcium wave in sea urchin (133, 135, 540), starfish (134), ascidian (53, 502–504, 635), and zebrafish eggs. However, while aequorin, as we shall see later, is well suited to measure calcium gradients, it is severely photon-limited and lacks the spatial resolution available with confocal fluorescence methods.

Confocal fluorescence imaging has defined the characteristics of fertilization calcium waves; they originate at the point of sperm entry and cross the egg with a spherical wave front whose geometry is modified by the boundary curvature of the egg as they propagate (157, 330, 359, 397, 408, 485, 524, 526, 527). Confocal imaging has also revealed the substructure of the repetitive fertilization calcium responses (375, 502, 505) of ascidians and mammalian eggs. In ascidians, the wave originator moves from the point of sperm entry laterally towards the vegetal pole with each successive wave (130, 358). In hamster oocytes, the first few calcium transients take the form of waves originating at the point of sperm entry; subsequent transients were reported to rise uniformly throughout the cytoplasm (375). Later it was found in mice that the subsequent transients tended to arise in the cortex of the vegetal pole of the egg (116), as in the ascidian, where clusters of endoplasmic reticulum are denser (274). The
same pattern is seen in a nemertean worm (524). We will return to consider the significance of these patterns later.

In sea urchin eggs, calcium indicator dyes detect the calcium influx that occurs when the egg depolarizes (355, 485) (Fig. 2). This, as we have seen, is coincident with sperm-egg fusion. Although in starfish oocytes calcium influx and wave initiation occur within a few seconds of one another and each may precede the other (380), in sea urchin eggs, a remarkably long time elapses between sperm-egg fusion as defined by calcium influx and the initiation of the fertilization calcium wave: ∼15 s in Lytechinus pictus, equivalent to the time it then takes for the fertilization wave to cross the egg (359, 485, 527, 603). This latent period, first defined from kinetic analyses of fertilization rate defined by fertilization envelope elevation (17), is a characteristic feature of fertilization. The time from sperm-egg fusion to the initiation of the first fertilization wave in mouse is a minute or more. Response latencies of this degree imply a high amount of cooperativity in the signaling response. At fertilization, cooperativity is inherent in the CICR component of the fertilization calcium wave (256), which goes some way to help our understanding. However, even now there are scant data on changes in second messengers during the latent period; it remains dark as ever (603).

One approach to measuring phosphoinositides and InsP₃ has been to use appropriate fluorescent PH domains from, for example, PLC-δ (Fig. 4). The PH domain shows...
affinity for both phosphatidylinositol 4,5-bisphosphate (PtdInsP$_2$) and InsP$_3$ (318) and, coupled to green fluorescent protein (GFP), has been identified as an InsP$_3$ indicator, moving from plasma membrane to cytoplasm as InsP$_3$ increases (213, 576). In mouse eggs the PH-GFP indicator shows a slow and steady increase in localization to the plasma membrane throughout the period after fertilization during which repetitive calcium pulses occur (197). Release of exogenous InsP$_3$ into the cytoplasm by photorelease of caged InsP$_3$ was able to strip the indicator from the plasma membrane only at doses far higher than required to cause the calcium oscillations themselves. The indicator thus has a far higher apparent affinity for plasma membrane PtdInsP$_2$ than for cytoplasmic InsP$_3$ at its active concentration. The absence of periodic changes in plasma membrane PtdInsP$_2$ as revealed by the PH domain indicator implies that the calcium pulses are not accompanied by episodes of PtdInsP$_2$ hydrolysis, favoring a mechanism in which periodic calcium oscillations are generated by constant, though enhanced, concentrations of InsP$_3$ (150, 245, 255, 386, 473). The sustained increase in plasma membrane PH domain-GFP fluorescence could be abrogated by blocking cortical granule exocytosis using a toxin directed against the fusion machinery. The significance of this latter observation is unclear. One possibility is that the addition of the granule membrane leads to lateral diffusion of PtdInsP$_2$ and dequenching of the GFP fluorescence. Our unpublished observations using an identical PH-GFP in sea urchin eggs at fertilization show local increases in fluorescence coincident with cortical granule fusion events, supporting this interpretation. Similarly, a steady increase of PH-GFP is seen in ascidian oocytes after fertilization. There is an accumulation of fluorescence at the contraction pole, but no evidence of oscillatory behavior (65). One disadvantage of the PH-GFP probe is that its temporal resolution is limited by its slow diffusion relative to the much smaller InsP$_3$ molecule. The slow rise of cytoplasmic PH-GFP fluorescence after fertilization in the sea urchin egg has led to the conclusion that the InsP$_3$ increase may be very slow, indeed much slower than the onset of the fertilization transient (557). However, our own unpublished diffusion modeling suggests that the indicator cannot track a rapid increase in InsP$_3$.

The recent availability of fluorescent indicators of nitric oxide prompted a study in sea urchin eggs, as it was known that NO could induce a calcium transient in unfertilized eggs (292, 617). With the use of the indicator DAF-2, two increases in fluorescence were observed: an early transient increase soon after insemination, and a later sustained increase (292). This was an indication that NO might increase during the latent period and so be a candidate for the messenger that initiates the calcium wave. Both sperm and egg contain neuronal nitric oxide synthase (nNOS), a calcium-activated NOS (292). A subsequent report found no indication of such an early increase, however. With the use of an analogous nitric oxide (NO) indicator (DAF-FM) less sensitive to the pH increase (241, 487) that accompanies fertilization in sea urchin eggs (608), only the later NO increase was detected (301). No alterations in NO were detected in either mouse or ascidian oocytes at fertilization, nor was fertilization prevented by the NO inhibitor l-nitrosoanilarginine; a calcium-dependent IOS activity was however detected, and the same inhibitor could block NO production by this route (221).

3. Microinjection

Analysis of the effects of agonists and inhibitors is most readily achieved in eggs and oocytes by microinjection. A list of agonists that activate eggs includes the following: InsP$_3$ (47, 358, 396, 430, 447, 464, 536, 540, 571, 605), cADPr (97, 159, 312, 408, 464), NAADP (13, 81, 97, 380, 381, 408, 425, 464, 559), guanosine 5’-O-(2-thiotriphosphate) (GTPyS; Refs. 105, 273, 374, 571), botulinum C3 toxin (a rho GTPase activator) (565), src kinase (175, 563), cGMP (601), NO (189, 221, 617), latrunculin A (330), and an extract of sperm from various species (42, 108, 120, 218, 295, 325, 357, 412, 418, 523, 529, 533, 577, 609, 627). This class of experiment illustrates that eggs and oocytes possess signaling pathways that can be stimulated by these agonists to generate a calcium signal. That such a pathway exists is not, of course, evidence that it operates at fertilization. As an illustration, we can take GTPγS, a G protein agonist. Although GTPγS activates sea urchin eggs (571), the G protein antagonist guanosine 5’-O-(2-thiodiphosphate) (GDPβS) does not prevent the initiation of the fertilization calcium transient by sperm (105) (it does, however, prevent cortical granule exocytosis). Echinoderm eggs clearly possess a trimeric G protein/PLC signaling pathway; indeed, if an exogenous G protein-linked receptor is expressed in starfish eggs by microinjection of the appropriate mRNA, then the oocytes, once mature, can be activated by exogenous 5-hydroxytryptamine (52, 489). Mouse oocytes can be activated in a similar way by expression of the muscarinic acetylcholine receptor (615). Nonetheless, this signaling pathway does not operate at fertilization (453, 614). Eggs and oocytes are promiscuous in their responses to agonists, perhaps because several latent signaling pathways are present in the unfertilized egg, not for use at fertilization, but for use at later stages of early development. It should be remembered that early development of embryos takes place largely in the context of stored maternal proteins and mRNA; significant transcription of zygotic genes takes place only at the mid-blastula stage (112, 194, 195).

A list of antagonists that block or delay the initiation of the fertilization calcium transient includes the following: BAPTA (192, 270, 271, 359, 516, 537, 611), EGTA (376,
540, 568, 639), oxyhemoglobin (an NO scavenger; yes, Ref. 292; no, Ref. 301), heparin (105, 164, 276, 312, 358, 384, 407, 458, 525, 559), an InsP$_3$ chelator (227), U73122 (a PLC antagonist; Refs. 17, 131, 317), dominant negative domains of PLC-$\gamma$ (60, 61, 452, 453, 482) (but not mammalian oocytes, Ref. 363) and of the src kinase family (4, 174, 264, 452), antibodies to a src kinase (also an agonist, Ref. 176), genistein and tyrphostin (tyrosine kinase antagonists) (18, 131, 178, 486) and neomycin (244, 537, 540, 568). Antagonists that fail to block the fertilization calcium signal include (in addition to GDP$_{S}$): 8-bromo- and 8-amino-cADPr (13, 312, 316, 458), RcAMP-S (a cGMP antagonist, Ref. 316), and ryanodine (164, 276, 359, 407, 485, 524).

This broad survey (Table 1) suggests a pattern in which in invertebrates (and possibly frog) a src family tyrosine kinase pathway (89, 469, 563) may activate PLC-$\gamma$ at fertilization to initiate the fertilization calcium wave (452). The exception is the mouse oocyte (363) and likely mammalian oocytes in general.

4. Biochemical analysis

I have already pointed out the difficulties inherent in biochemical measurements of the potentially very localized production of signaling molecules at the site of sperm-egg interaction. Nonetheless, it is logical to measure during fertilization the concentrations or turnover of signaling molecules known to activate eggs and oocytes. In fact, most of these measurements have been made in sea urchin eggs, some in frog eggs, because mammalian oocytes are very hard to obtain in sufficient quantity for biochemistry.

A) PHOSPHOINOSITIDES. Phosphoinositide signaling involves a cycle of synthesis and hydrolysis (94). The major signaling substrate PtdInsP$_2$ is made by successive phosphorylation of phosphatidylinositol lipid. Hydrolysis of PtdInsP$_2$ by a PLC generates InsP$_3$. InsP$_3$ is degraded by phosphatases, generating inositol that is then used to resynthesize phosphatidylinositol. The components of the cycle can be radioactively labeled using $[^3H]$inositol or $[^32P]$ATP. Turnover through the cycle increases markedly during fertilization and early development in the sea urchin (88, 94, 449, 572). Within 20 s of fertilization, turnover has increased 1,000-fold (88), with a net doubling of labeled PtdInsP$_2$ (88, 572) and a concomitant halving of its precursor, phosphatidylinositol (251).

B) INS$_3$. $[^3H]$InsP$_3$ rises within 20 s of insemination and then falls at 60 s before rising again to a new plateau (94). This temporal pattern coincides with the timing of the fertilization calcium transient in the egg population, although it appears that the initial increase in $[^3H]$InsP$_3$ precedes the calcium transient peak in the egg population (88). A proportion of the response may be due to calcium stimulation of a PLC, since labeled sea urchin egg plasma membrane generates $[^3H]$InsP$_3$ when physiological micromolar concentrations of calcium are added (604). Labeling in these experiments did not reach equilibrium, so it is difficult to convert these data into estimates of concentration.

<table>
<thead>
<tr>
<th>TABLE 1. Second messengers and egg activation</th>
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<tr>
<td>Prog</td>
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<tr>
<td>Found in sperm</td>
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<tr>
<td>Sperm-egg fusion</td>
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<tr>
<td>Precedes calcium wave</td>
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<tr>
<td>Shown to increase in egg at fertilization</td>
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<tr>
<td>Src family kinase activation required</td>
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<tr>
<td>Microinjection triggers calcium release</td>
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<tr>
<td>InsP$_3$ inhibitor blocks calcium wave</td>
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<td>cADPr inhibitor blocks calcium wave</td>
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<td>NAADP inhibitor blocks calcium wave</td>
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<td>NO inhibitor blocks calcium wave</td>
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<td>cGMP inhibitor blocks calcium wave</td>
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<tr>
<td>RyR inhibitor blocks calcium wave</td>
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Reference numbers are given in parentheses.
Competition assays using exogenous radiolabel are a better way to estimate concentration changes. In sea urchin, InsP$_3$ concentrations rise to 0.2–0.3 µM in 20–30 s (293), further increasing to ~1 µM at 120 s (293, 317), while in Xenopus, concentrations rise much more slowly to 0.5 µM (517, 518), declining over 10 min, as befits the much longer calcium wave in this large egg. No measurements of InsP$_3$ have been made in mammalian oocytes.

C. How a Sperm Activates an Egg: Survey of Hypotheses

The title gives the game away. We do not yet have a definitive answer to the question of how a sperm activates the fertilization calcium wave. Nil desperandum; we are close to the answer. There are two classes of hypothesis (603). The first class imagines that the sperm activates a signal transduction receptor, much as a hormone might; the second class is based around the idea that sperm-egg fusion is the event that initiates the fertilization calcium wave.

1. Transduction via a sperm receptor

Eggs must capture sperm if they are to be fertilized. In species that are external fertilizers, they must capture the right sperm to prevent cross-species hybrids. This cell-cell recognition process is a key element in evolutionary speciation (542, 575). Cell-cell recognition processes at fertilization are likely to be a subset of the cell-cell recognition mechanisms that sort cells in an organism (147). These mechanisms generalize into cell-matrix and cell-cell interactions (12, 109). In the context of fertilization, the matrix is the egg coat, proteoglycan polymers (66, 191, 480, 481, 490, 592). One important component of the species specificity of fertilization is the response of the sperm to this egg coat. Homologous sperm interact with the egg coat and undergo the acrosome reaction (6, 46, 592, 625). The acrosome reaction is a specific response to the coat with its own signal transduction pathways (110) and involves the exocytosis of the acrosomal vesicle, which contains proteins and enzymes that dissolve the egg coat, allowing the sperm to pass through it. In broad terms, this is analogous to matrix remodeling (143, 521). Once the sperm reaches the egg, a cell-cell recognition process occurs.

In mammals, the cell-cell recognition process is mediated by an integrin/disintegrin interaction involving ADAM proteases and the CD9 tetraspannin fusion protein (83, 143, 144, 146, 248, 369, 638). An ADAM-based activation mechanism has also been proposed in the frog (406). In the sea urchin, the acrosome reaction unmasks an adhesion protein bindin, a very hydrophobic protein with affinity for carbohydrate (177) whose receptor has recently been identified (250). Cell-cell recognition is the second species-specific interaction at fertilization (592). One class of hypotheses of egg activation postulates that this sperm-egg receptor interaction includes a signal transduction component that activates the egg.

Certainly, integrin receptors can transduce a transmembrane signal to generate a calcium response in general (12). Peptides containing the RDG integrin recognition motif can induce activation of frog and bovine oocytes (57, 226, 581) and inhibit sperm binding and fusion (57). It has also been reported that application of bindin to sea urchin eggs can induce activation; however, the bindin receptor has no obvious signal transduction motifs (C. G. Glabe, personal communication). An earlier report of an egg membrane receptor for sperm (5) that possessed signal transduction motifs has not been confirmed. Nonetheless, it remains a possibility in mammalian oocytes that integrin signaling may activate tyrosine kinase pathways (623), presumably distinct from the PLC-γ pathway that has been shown not to operate at fertilization (363).

2. Transduction as a consequence of sperm-egg fusion

The second class of hypotheses that attempt to account for egg activation takes as a premise that activation requires fusion of sperm and egg. Whatever the merit of
these hypotheses per se, they beg the question of how sperm-egg fusion occurs. The only indication of a mechanism lies in the observation that the hydrophobic sea urchin egg acrosomal protein bindin can induce fusion of lipid vesicles (177) and that the CD9 fusion protein of mammalian oocytes is involved in, for example, myocyte fusion (248). The implication of this observation is that once sperm and egg plasma membrane are glued together with bindin or integrin, then fusion will occur. There are no comparable data in other species.

Although we are ignorant of the mechanism of sperm-egg fusion, it doubtless occurs. The distinguishing feature of the second class of hypotheses is that activation occurs as a consequence of sperm-egg fusion. Does the sperm act as a conduit or a vehicle?

The conduit hypothesis is exemplified by the idea that, once fusion has occurred, calcium enters the egg by way of calcium channels in the sperm membrane (235, 626). This local calcium entry then sets off the calcium wave through a CICR mechanism. The idea is attractive in its simplicity. CICR would then be responsible both for the initiation and propagation of the fertilization calcium wave. It is a pity that this straightforward idea faces certain difficulties. The most telling is that acrosome-reacted sperm can activate sea urchin eggs in seawater that lacks calcium (68, 69, 139); it is hard to envisage how a calcium flux through the sperm could be sustained in seawater where calcium concentrations are lower or comparable to resting concentrations in the egg (246). Another argument against the conjecture is that in sea urchin eggs no local increase in calcium concentration in the region of sperm-egg contact is apparent until the calcium wave initiates (538). It could reasonably be argued that the calcium required to initiate the fertilization calcium wave may not be readily detectable. However, as we have seen, the cortical calcium increase that occurs has been a recurrent theme in the field (99, 108, 627), based on the observations that extracts of sperm trigger a characteristic calcium signature at fertilization. A similar, universal biochemical mechanism could generate calcium signals would have provided a novel slant on calcium signaling pathways, but the identification turned out to be mistaken (622). The well-characterized sea urchin egg homogenate was used to demonstrate that the factor possessed a PLC activity (242, 244, 443), and it is now reported that the factor is a testis-specific PLC of novel class designated PLC-ζ (100, 474). PLC-ζ has been identified as tracking the active fraction from sperm, PLC-ζ mRNA will induce the characteristic calcium signature when introduced into mammalian eggs, and PLC-ζ antibodies can be used to immunodeplete the calcium releasing activity from extracts. Recombinant PLC-ζ protein also produces the characteristic calcium signature when microinjected into eggs (280). It is calculated that a single sperm (474) contains sufficient enzyme to activate an egg. Inhibition of fertilization by inhibition or knockout of PLC-ζ remains to be demonstrated. It is interesting to note that this phospholipase activity appears much more potent than PLC-γ (364), which, as we have said, does not appear to play a major role in mammalian fertilization (363).

Ascidian oocytes resemble those of mammals in having a characteristic calcium signature at fertilization. A start has been made on isolating and characterizing an ascidian sperm factor (295, 357, 609) (K. Jones, A. McDougall, and T. O’Sullivan, personal communication). The ascidian sperm factor appears to operate via the src/PLC-γ signaling pathway, as its action is blocked by the appropriate dominant negative SH2 domain construct (451).

D. How a Sperm Activates an Egg: An Evidence-Based Perspective

Having set the stage, we now have to test the notions of sperm-egg activation against each other.

The first thing to point out is that there may not be a single, universal biochemical mechanism that operates at fertilization. For example, SH2 domains inhibitory to PLC-γ and src-family kinases will block fertilization in sea urchin, starfish, zebrafish, and ascidian (60, 61, 265, 448, 452, 453, 482), but not in mammals or frogs (362, 363). Nonetheless, there is other evidence that the src/PLC-γ pathway may be central to fertilization in these species. A src-related tyrosine kinase in Xenopus coimmunoprecipitates with PLC-γ after fertilization; the association is blocked by the protein tyrosine kinase inhibitor PP1 (471). Methyl β-cyclodextrin treatment of Xenopus oocytes, intended to deplete cholesterol from lipid signaling
rafts, caused a marked decrease in tyrosine kinase activity and blocked the fertilization calcium transient (470). The tyrosine kinase inhibitors lavendustin A and tyrphostin B46 prevented the fertilization calcium wave, as did a 20-amino acid truncation of the src SH2 domain (178), inhibitions overcome by calcium injections. In rat oocytes, the tyrosine kinase inhibitors PP2 and SU 6656 blocked resumption of meiosis, but not other manifestations of the fertilization response (549). If there is a consensus, it is that activity of one or other PLC may be the common element (452, 474). To test this consensus, we will have to examine the suggestions that cGMP, NO, or NAADP may be the activating messengers at fertilization in echinoderms.

The suggestions around NO and cGMP are based on the observations that both NO and cGMP can trigger a calcium transient in sea urchin eggs and that both increase early during fertilization. cGMP has been measured in egg suspensions and shown to rise by 20 s after insemination, the earliest time point measured (90, 293). The timing in egg populations can be related to timings measured in single eggs by convolving the fertilization rate with the known kinetics of the latent period and the rise of the fertilization calcium transient (94). The peak of the calcium transients in an egg population (that is, the time at which the maximum number of eggs are undergoing a calcium transient) occurs at 30 s after insemination; however, since the latent period varies considerably in length from one egg to another, as many as 95% of eggs in a population will have initiated a calcium signal by 15 s after insemination (94). From timing alone, it is difficult to argue that any increase in cGMP precedes the calcium transient. Peak concentrations of cGMP have been measured as 20–100 nM (90, 293). A cytoplasmic concentration of ~5–10 μM is required to activate an egg after microinjection (293, 601). This is a large discrepancy. In contrast, InsP3 concentrations reach 0.2–0.3 μM at their peak at 20 s after insemination (293), and eggs activate at cytoplasmic concentrations of 2 nM (605). The only known target of cGMP is the G-kinase, which can be inhibited by RcAMPs. At concentrations demonstrated to block cGMP-induced calcium release in both sea urchin homogenates and intact eggs, inhibitors of this pathway do not prevent the initiation of the fertilization calcium transient (164, 312, 316). On these grounds, I think it unlikely that cGMP is an initiating messenger at fertilization.

The early increase in nitric oxide at fertilization (292) was not detected in a subsequent study (301) in which the initiation of the calcium transient was measured simultaneously using fluorescence imaging. The later study was unable to reproduce the supporting observation that oxyhemoglobin, the NO scavenger, blocked the initiation of the fertilization calcium transient. It is clear that NO activates eggs by stimulating the cGMP/cADPr pathway (617), and it is known that blocking the later elements of this pathway does not prevent the fertilization calcium transient from occurring (164, 301, 312, 316) and that the NO pathway does not operate at fertilization in ascidian or mouse eggs (221). It is logical therefore to circumvent this anomaly in sea urchin by suggesting that NO may act through a nitrosylation mechanism (292), although there is no evidence that such a pathway exists in eggs. It is equally logical to suggest that since activation of eggs by NO (but not fertilization) is blocked completely by cGMP/cADPr antagonists, this pathway cannot be present.

The suggestion that NAADP may be the activating messenger is also based on the observation that NAADP triggers calcium release in unfertilized eggs (86, 307, 465) and that NAADP is found at activating concentrations in sperm (45, 86). However, inactivating the NAADP pathway does not prevent the initiation of the fertilization calcium wave in sea urchin eggs (86). Instead, it inhibits the calcium currents of the fertilization action and activation potentials (86, 380). Nonetheless, downregulation of InsP3 signaling in starfish does not prevent initiation of the fertilization calcium wave (329), implying that in starfish NAADP is an activating messenger. Set against this observation is the finding that microinjection of a protein domain that binds InsP3 with very high affinity completely abolishes the fertilization calcium transient at fertilization in starfish (227), as does microinjection of dominant negative SH2 domains that antagonize src kinase and PLC-γ (61, 174), although it should be acknowledged that these protein domains were inhibitory only at high concentration.

On balance, my view is that in general the consensus holds and that PLC activation is central to the initiation of the fertilization calcium transient. In echinoderms and ascidian, the PLC is likely PLC-γ, activated by a src-like kinase (452); in mammals, the PLC is likely PLC-ζ (474). It is conceivable that an integrin receptor mechanism may operate in frog oocytes at fertilization (226). The NAADP pathway constitutes an important component of the fertilization response in several species in modulating membrane potential through activation or inactivation of calcium channels (13, 86, 380) and in contributing to post-fertilization calcium oscillations in ascidians (13). CADPr and RyR are important at the egg cortex in controlling cortical granule exocytosis (13, 14, 22) and contribute to the calcium wave in sea urchin and starfish (164, 458).

The major signaling pathways at fertilization are depicted in Figure 5. These conclusions by default favor the sperm-egg fusion model of egg activation.

E. What We Mean by Egg Activation

A fertilized egg differs from an unfertilized egg, and the change is irreversible. In this sense as we noted in the
Cortical granule exocytosis, for example, is responsible for elevation of the fertilization envelope and for the zona reaction, both designed to prevent interaction with super-numerary sperm. These events are triggered directly by the ionic changes at fertilization (33, 465, 592, 608).

The second group of events involves the cell cycle control proteins in the relief of the cell cycle arrest of unfertilized eggs and oocytes.

Eggs and oocytes of different species are arrested at different points in the cell cycle. All germ cells produce secondary oocytes that must undergo a process of maturation to be fertilized. Maturation, among other things, requires progression through meiosis and meiotic recombination (602). Species differ in their point of arrest during meiotic maturation as they await fertilization. Ascidian oocytes, for example, arrest during first meiotic metaphase after recombination but before separation of homologous chromatids and extrusion of the first polar body. Mammalian and frog oocytes arrest in second meiotic metaphase while sea urchin eggs have completed meiosis and are arrested in G1 of the first postmeiotic cell cycle. Meiotic metaphase arrest is maintained by sustained activity of the mitotic kinase cdk1/cyclin, which maintains chromatin in its condensed state and stabilizes the meiotic spindle (602); the interphase arrest in sea urchin is maintained by suppression of cyclin synthesis by a cytoplasmic pH 0.5 units more acidic than that of fertilized eggs (145, 608, 619). From the perspective of the division cycle, egg activation is the breaking of this stasis. The major role of the fertilization calcium signal is to regulate cdk1 and cyclin.

A distinguishing feature of the cyclins is that they are synthesized during interphase and destroyed abruptly during mitosis (220). It was this feature that led to their initial discovery in sea urchin eggs (145) as a by-product of experiments that were aimed at understanding why protein synthesis was rapidly turned on after fertilization. The rate of protein synthesis is markedly pH dependent in sea urchin eggs and homogenates (186, 619) and can, for example, be stimulated by weak bases that alkalinate the egg cytoplasm to levels comparable to those measured after fertilization (186). The rapid alkalination after fertilization is achieved by activation of a Na/H antiporter (241). The antiporter is activated by protein kinase C (PKC), which in turn is stimulated by both the fertilization calcium transient and by the diacylglycerol produced by the activation of PLC (138, 541). There are echoes in this mechanism of the events that occur when quiescent somatic cells are stimulated to enter the cell division cycle and proliferate by growth factors (210, 583), but there are major differences. For example, events in somatic cells include sequential transcription of cell cycle control genes, while in the sea urchin egg, cell cycle gene products are already present stored as maternal proteins or mRNA (294, 390, 478, 531).
In oocytes that are arrested in meiosis awaiting fertilization, a cell cycle stage that is usually very transient is preserved as if it were in aspic. Metaphase is a crucial phase of cell division, when the paired chromosomes line up just before they are separated at anaphase into each daughter cell. Correct alignment on the spindle is essential, as missegregation of chromosomes can cause both apoptosis and cell transformation due to the unmasking of recessive alleles and alterations in gene dosage. Perhaps unsurprisingly, cell cycle control includes a so-called checkpoint mechanism at metaphase that keeps unattached chromosomes under surveillance, not allowing anaphase onset until all are safely anchored to kinetochore microtubules (76). The oocyte protein mos appears to hijack this checkpoint mechanism to maintain a metaphase arrest before fertilization (569, 580), preventing cyclin degradation. The fertilization calcium signal does not immediately interact with mos signaling (335, 336). Instead, it bypasses the checkpoint by stimulating cyclin degradation via calmodulin kinase II (CaMKII)-mediated stimulation of cyclin ubiquitination (336, 441) and stimulation of the proteasome degradation machinery (11, 252). The major role of calcium in frog and mouse eggs at fertilization is to reactivate anaphase onset by activating the anaphase-promoting complex cyclosome (APC/C), relieving inhibition of cyclin degradation and stimulating proteasome activity to allow the cell cycle to proceed.

Unlike sea urchin eggs, mature mammalian oocytes continue to undertake protein synthesis as they wait to be fertilized. In fact, transcription inhibitors like cycloheximide will relieve the metaphase arrest when added to unfertilized mammalian eggs (392), demonstrating that continuing cyclin synthesis is essential for the maintenance of the meiotic arrest. This observation is significant, as it bears on the question of the function of the repetitive calcium transients that are a characteristic feature of mammalian fertilization. It was first observed that a single calcium transient could relieve the metaphase arrest of mammalian oocytes (513, 582); this left the function of the succeeding transients uncertain. Moreover, it was shown that these subsequent transients could be blocked by injection of the calcium chelator BAPTA without obvious effect (582). Protein synthesis is the key to understanding this paradox. A single calcium transient is effective only in ageing oocytes, where protein synthetic capacity is reduced. It has also been found that BAPTA itself blocks protein synthesis (298). There is a good correlation between the number of repetitive calcium spikes and cell cycle progression in mouse oocytes (79, 417, 539). A clear demonstration of the importance of successive calcium spikes has been made using a cyclin B-GFP fusion protein in ascidian oocytes (321, 401).

It was first shown in ascidian oocytes that the repetitive calcium spikes after fertilization correlate well with episodes of cyclin destruction, as measured by the loss of cyclin B-GFP fluorescence (321, 356). The same is true in mouse (401, 402). Calcium spike frequency in both mouse and ascidian is linked to cyclin levels (321, 402), implying that cdk1/cyclinB kinase levels control the spiking machinery (356). The inference is that the continuing synthesis of cyclin in mouse and ascidian requires multiple calcium spikes to bring cyclin levels down sufficiently to inactivate the cdk1/cyclin B kinase and permit exit from meiosis. This may be a sufficient explanation for the existence of multiple calcium spikes after fertilization.

There may be more to it, however. Using a complex and ingenious machine that by application to mouse or rabbit oocytes of high electrical field strengths in low ionic strength calcium-free media followed by readdition of calcium-containing media is able to produce a simultaneity of the repetitive fertilization calcium pulses, it has been shown that the duration and frequency of calcium pulses determines the extent of both early development (417), the inactivation of Cdk1 and mitogen-activated protein (MAP) kinase, the recruitment of maternal mRNA (126) and of implantation rate and postimplantation development (416). The molecular mechanisms responsible for these effects are undiscovered, although it has been shown that CaMKII activation can integrate repetitive calcium pulses (28, 348) and that the frequency of repetitive calcium pulses can regulate the extent of gene expression (326). It has also been demonstrated that the very calcium spikes that initiate the developmental program in normal mouse oocytes lead to the induction of the cell death program in aged oocytes (180, 181).

A key consequence of repetitive calcium spiking is the episodic stimulation of mitochondrial metabolism and the enhanced production of ATP. Measurements of mitochondrial autofluorescence due to NADH and flavoprotein redox changes show increases in step with the calcium spikes (128, 129). In ascidian oocytes, each calcium spike is accompanied by increased oxygen consumption, and inhibition of mitochondrial respiration inhibits the spikes (128). It is striking that supernumerary spikes can be elicited by local uncaging of ATP (128). The same correlation between mitochondrial autofluorescence and calcium spikes is seen in mouse oocytes after fertilization (129), and again mitochondrial respiration was essential for spiking activity. These findings echo data from somatic cells that demonstrate that calcium uptake into mitochondria regulates their respiration (106, 118, 444). The stimulation of metabolism by the calcium spikes may be one explanation for the need of multiple spikes for optimal development, as uncovered by Ozil’s studies (126, 416).

A key role of the fertilization calcium signal is thus to restart the cell cycle, via CaM/CaMKII pathways that interact with the cell cycle control machinery. In mammals and ascidians, full activation at fertilization requires re-
petitive calcium spikes. It is worth asking what controls
this repetitive calcium spiking activity.

F. Mechanism of Repetitive Calcium Spiking
   at Fertilization

Most calcium signals that rely on calcium release
from intracellular stores, however generated, have an
oscillatory component (40). Both the InsP$_3$Rs and RyRs
have both positive- and negative-feedback properties that
may favor calcium oscillations. Both show CICR, where
increased cytoplasmic calcium concentrations enhance
the open probability of the channels, and both have bell-
shaped responses to cytoplasmic calcium; at higher con-
centrations, the effect of a further increase is inhibitory
(132). In themselves, these characteristics are sufficient to
generate oscillatory calcium release; in addition, the de-
pletion of endoplasmic reticulum (ER) calcium adds a
further negative-feedback element (40), while, for the
InsP$_3$R, additional positive feedback can come from cal-
cium-stimulated hydrolysis of PtdInsP$_2$. As we have seen,
both ascidian and mammalian oocytes undergo repetitive
cytoplasmic calcium spikes after fertilization. Their detail
is distinct; in ascidians, the spikes immediately after fer-
tilization are superimposed on a larger sustained transient
(358), whereas in mammals, each spike is separate and
the interval between spikes can last for several minutes
(539). The second phase of spikes in ascidians more
closely resembles that in mammalian oocytes. Nonethe-
less, both spiking patterns can be mimicked reasonably
well by slow infusion or release of InsP$_3$ into the oocytes
(13, 14, 150–152, 166, 247, 358, 373, 375, 535, 547), sug-
gest that the spiking pattern may be governed by the
basic feedback properties of the InsP$_3$R (9). This idea sits
well with our earlier analysis of fertilization signal trans-
duction mechanisms that point to InsP$_3$ as the activating
messenger.

We have, then, an explanation of why the calcium
spikes start, but why do they stop? The answer lies not in
the calcium release receptors themselves, but with the
cell cycle kinase. The calcium spikes can be sustained
indefinitely, or at least for as long as people have had the
patience to look, by preventing exit from meiosis. A crude
way to achieve this is to use microtubule inhibitors, for
example, colcemid, to invoke the metaphase checkpoint
in fertilized eggs and maintain a metaphase state (279). A
crude feedback that may favor calcium oscillations. Both show CICR, where
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patience to look, by preventing exit from meiosis. A crude
way to achieve this is to use microtubule inhibitors, for
example, colcemid, to invoke the metaphase checkpoint
in fertilized eggs and maintain a metaphase state (279). A
more elegant and informative approach has been to use
exogenous cyclin B or nondegradable cyclin B to defeat
the APC/proteasome and maintain metaphase levels of
cdk1/cyclin B kinase activity (321, 402). The simple con-
clusion from these experiments is that the mitotic kinase
maintains the oscillations by, for example, stimulating the
continued production of InsP$_3$, sensitizing the InsP$_3$R it-
self or maintaining high levels of ER calcium by stimulat-
ing the SERCA pump. The true state of affairs may be
more interesting.

There is evidence from experiments in mammalian eggs that the oscillations are driven by a factor sequest-
tered in the zygote nucleus. Transfer of the interphase
nucleus of the one-celled embryo to an unfertilized oocyte
can activate it: the nucleus breaks down in response to
the elevated cdk/cyclin B kinase activity, and the initia-
tion of the calcium spikes correlates with breakdown of
the nuclear envelope (278). Analysis of the cessation of
spikes in fertilized eggs shows that they cease at the time
of reformation of the pronucleus; inhibiting reformation
of the nuclear envelope with a lectin sustains the calcium
spikes, notwithstanding that cdk1/cyclin B kinase activity
falls to the same levels as controls (346). This is good
evidence that it is not the fall in cdk1/cyclin B kinase activity
per se that leads to cessation of the calcium
spiking activity, but the formation of the pronucleus. So
the link between the fall in kinase activity and the ending
of the train of calcium spikes is indirect and due to the
need for mitotic kinase activity to fall in order that the
nuclear envelope be reassembled. These data, combined
with the nuclear transplantation evidence, indicate that
nuclear sequestration of an activity responsible for gen-
erating and maintaining the calcium spiking causes them
to cease. If the nucleus were to sequester the (PLC-ζ)
activity, then the explanation of the initiation and cessa-
tion of the fertilization calcium spikes would be neat
indeed. This has now been demonstrated (280, 297, 631).
However, it should also be borne in mind that enucleate
oocytes (merogones) show calcium transients that cease
at around the same time as nucleate merogones (113), so
cdk activity must play some role in bringing the transients
to a stop.

III. CALCIUM AND THE EMBRYONIC
   CELL CYCLE

The fertilization calcium signal interacts with and
modifies cell cycle control proteins. It is natural to won-
der whether these sorts of interaction may take place
more generally during embryonic cell cycles. The ques-
tion, then, is whether control of mitotic progression by
calcium is peculiar to the events of fertilization or
whether fertilization is merely a special case of a mecha-
nism that is common to all cell cycles.

Immediately after fertilization, embryos undergo a
series of very rapid cell divisions. The embryos of exter-
nal fertilizers show particular expedition: a sea urchin’s
embrys undergo 8 cycles of cell division within 4 h, a
frog’s 8 cycles within 6 h, and a fruit fly’s 13 nuclear
divisions within 3 h. During these divisions the embryo
relies heavily on maternal stores of metabolic substrates,
mRNA and protein; there is little or no gene transcription
InsP₃ in the presence of heparin leads to normal chromatin decondensation and a single nucleus. The rapidity and simplicity of embryonic cell division cycles have attracted interest, and a good deal of the knowledge we have of cell cycle control comes from experiments in early embryos. Answers to the question we have posed have come largely from experiments in sea urchin, frog, fruit fly, and zebrafish embryos. Cell division involves three successive events: dissolution of the nuclear envelope, chromatin condensation, and formation of the mitotic spindle; separation and segregation of the chromosomes by spindle elongation; and separation of daughter cells by the formation of the cleavage furrow.

Each of these events is blocked by lithium treatment and the block rescued by addition of myo-inositol (30), a classical demonstration (38) that phosphoinositide signaling is involved. Cell cycle progression is also blocked by L690,330, a bisphosphonate inhibitor of inositol monophosphatase that acts similarly to lithium (479). I will discuss the role of calcium in regulating each of these events, but not in turn.

A. Separation of Chromosomes: Metaphase/Anaphase Transition

The events of this phase of mitosis are analogous to the events that occur during fertilization in frog, ascidian, and mammal. So much so that when sperm factor is injected into fertilized eggs it induces calcium oscillations when cdk1 activity increases at mitosis (551). The most complete set of data relevant to the possible role of a calcium signal at metaphase comes from sea urchin embryos. I shall also comment on such data as exist in other embryos.

1. Sea urchin

In sea urchin embryos, the separation of sister chromatids is accompanied by a brief, sharp, small calcium transient, an order of magnitude smaller than those measured at fertilization (188). The transient occurs 1–2 min before spindle elongation and always precedes it. Sea urchin embryos can divide normally in seawater lacking calcium, so the inference is that the transient is due to release from internal stores. The transient can be blocked using the calcium chelator dibromo-BAPTA or the InsP₃ receptor antagonist heparin, by microinjecting them once the spindle has formed. Blocking the calcium transient prevents separation of sister chromatids. It is possible with photolysis to reverse this effect: uncaging calcium from NP-EGTA using an ultraviolet pulse or uncaging InsP₃ in the presence of heparin leads to normal chromat in segregation (188). These data indicate that the metaphase calcium transient controls separation of sister chromatids.

The chromosomes of heparin-injected embryos underwent chromatin decondensation and a single nucleus was formed (188), indicating that cyclin destruction by the APC was independent of the calcium signal, a situation clearly different from what happens in mouse eggs after fertilization (see sect. II). Despite the inferred fall in cdk1/cyclin B kinase activity, the cleavage furrow, though induced, regressed in most cases (188).

2. Drosophila

Fruit fly embryos undergo 13 syncytial nuclear divisions whose control mechanisms are very similar to those of other embryos, with the exception that cyclin B is degraded only locally in the region of the spindle; cytoplasmic cyclin B is spared. Calcium signals accompany mitosis in syncytial Drosophila embryos (Fig. 6). It might be conjectured that a metaphase calcium signal, if it exists, might be restricted to the spindle region. This is the case (422). In Drosophila, microinjection of a calcium chelator into the perivitelline space surrounding the embryo arrests the nuclear division cycle and if the microinjection is done just before the embryos enter mitosis, nuclei arrest with their chromatids arranged as at metaphase (unpublished observations). A similar result is obtained using InsP₃ antagonists: the embryos have a InsP₃-sensitive calcium store. Two antagonists were used (422), one the InsP₃ sponge, a recombinant protein consisting of the InsP₃ binding domain of the type 1 InsP₃R (584), the other p130, an inactive phospholipase that binds InsP₃ (548). The former has a point mutated control that has a much reduced affinity for InsP₃ which was without effect. Thus, just as in the sea urchin, it looks as though a metaphase calcium signal is required for separation of chromatids.

3. Xenopus

Frog eggs are highly pigmented, and it is impossible to gain sight of the mitotic spindle in living eggs. It has been shown that microinjection of heparin (200) and an InsP₃ antibody (395) prevent division of the one-celled embryo and that EGTA and dibromoBAPTA prevent division in the two-celled embryo (403), so while in broad terms it appears that the InsP₃ signaling system is essential for cell division in the frog embryo, it is unclear which stage of mitosis is affected by these calcium antagonists.

4. Zebrafish

Individual blastomeres of zebrafish embryos show striking calcium transients as the embryo develops from the 32- to the 1,000-cell stage (Fig. 7 and Ref. 442), but there are no clear temporal correlations between the transients and cell division, unless embryos are made to express an ectopic pattern gene, XWnt5A (496). We return to this observation in section XIII.
B. Separation of Daughter Cells: Cytokinesis

Embryos come in all shapes and sizes. As a consequence, the topography of cytokinesis varies during the very early blastomere divisions. In the smaller (0.1 mm) embryos of echinoderms and mammals, the holoblastic cleavage furrow is rotationally symmetric and resembles the cleavage furrow of dividing somatic cells (438); in the large (1 mm) embryos of frog and fish, the cleavage furrow initiates at the animal pole and moves circumferentially along a line of longitude as well as progressing inwards through the cytoplasm (492); the fly embryo has no cleavage furrow at all during the first 13 nuclear divisions, although it does have actin-based movements of plasma membrane around and between dividing nuclei that can be thought of as half-furrows and known as meroblastic cleavage. Despite these differences in topography, evolution, and scale, all furrows share the property that their location and progression are dictated by the position of the mitotic spindle. The location of the mitotic spindle in mid-anaphase (in the sea urchin, precisely 3 min after anaphase onset, Ref. 493) determines the point of constriction and membrane addition (492). It is reasonable to suppose that calcium (149a, 623a) and PtdInsP2 are involved in controlling the evolution of the furrow during cytokinesis since calcium is known to regulate both actomyosin-based motility (396) and addition of membrane through granule fusion in both embryos and somatic cells (43, 44, 511, 515, 562). Size matters. It has been easier to image cytoplasmic calcium during large meroblastic cleavages, and I discuss these first.

1. Frog and fish

Very soon after fertilization of fish eggs, the cytoplasm segregates to a hemispherical cap atop the egg. The first cleavage furrow bisects the hemisphere, originating at the apex, spreading laterally and deepening as it goes. The size of fish eggs suits them to luminescence imaging. The calcium-sensitive photoprotein aequorin detects a sustained calcium signal in medaka eggs that is located at the base of the furrow and precedes the furrow as it deepens (156); this observation established the concept of slow calcium waves, the idea being that calcium release is triggered by the mechanical forces generated by the advancing furrow. The wavelike nature arises because calcium is thought to stimulate continuing force generation by the actomyosin contractile ring as it tightens (156). A similar pattern of calcium was observed at better spatial resolution using ratiometric confocal calcium imaging in both zebrafish (74) and frog (395) embryos, where it was clear that a slow calcium wave propagated laterally along the furrow arc. It was also established that the signal depended on release of calcium from internal stores by InsP3 (74, 395). With the use of a more sensitive aequorin, the distinction between the slow calcium wave accompanying lateral extension of the furrow and that driving furrow deepening was very evident (103, 594).

Subsequently, a third calcium signal that precedes initiation of furrowing has been observed (73) that is suggested to be involved in positioning the furrow. This study offers a good summary of the work in fish embryos, showing that, as before, furrowing can be blocked by

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**FIG. 6.** Slow mitotic calcium waves in syncytial *Drosophila* embryos. Calcium waves move from pole to equator in *Drosophila* embryos, in step with mitotic waves. The calcium waves are subcortical, as are the embryo nuclei (not visible); the center of a *Drosophila* embryo is a yolky mass. Ratiometric imaging was done using calcium green- and rhodamine-dextran. The images are displayed topographically, with small nontopographical images for comparison.
BAPTA and heparin and in addition that they cause regression of already-established furrows and that BAPTA microinjection causes the dissolution on the contractile band. It also sets out clearly the three phases of the calcium signals observed during cleavage of fish embryos: calcium spikes that precede cleavage by several minutes, the slow wave accompanying lateral extension of the furrow, and the signal that accompanies furrow deepening, which in this case was seen as multiple local calcium transients. Neither lateral extension of the furrow nor furrow deepening was affected by antagonists of the RyR and NAADP calcium signaling pathways (315). Extension was unaffected by the InsP₃ antagonist heparin, while deepening was; the reverse was the case for the store-operated calcium channel antagonist 2-aminophenylborate (2-APB) (315). These observations suggest that extension may require store-operated calcium entry, while deepening requires InsP₃-induced calcium release, although the specificity of 2-APB in particular is questionable. No furrow initiation calcium transient has been observed in Xenopus embryos, and transients considered by Miller and co-workers (315) to be equivalent to the

**FIG. 7.** Calcium signals in the enveloping layer of zebrafish (*Danio rerio*) embryos during the blastodisc stage. Calcium transients occur sporadically in the enveloping layer. Two examples are shown of a common observation that transients are correlated in adjacent cells. Shown is calcium green/rhodamine-dextran confocal ratio imaging of a mid-blastula blastodisc viewed en face.
lateral extension transients and deepening transients in zebrafish are observed to occur after cytokinesis when the cleavage furrow is imaged using fluorescent wheat germ agglutinin (403). It has also proven possible to abolish these two transients without grossly perturbing cytokinesis, leading to the suggestion that in *Xenopus* the two transients are associated, respectively, with new membrane formation in the furrow and gap junction formation between blastomeres (403). This last study is at odds with all the other recent observations linking calcium to regulation of cytokinesis.

The last word goes to an imaginative set of experiments in which cerebellar microsomes, rich in type 1 InsP₃R, were shown to induce a supernumerary furrow in a newt embryo during second cleavage at their site of injection (372). The site of injection was chosen to be at the embryo equator and the extra furrow formed at the time that the native furrow reached the equator in its journey to the vegetal pole, some 40–50 min after injection of the microsomes. This offers good evidence that the extra furrow was under the control of endogenous cytokinetic mechanisms. The extra furrow formation was inhibited by the InsP₃R antagonist heparin and by a monoclonal antibody known to block the InsP₃R. Microsomes from mice lacking the type 1 InsP₃R were much less effective than those from wild-type mice. These experiments suggest a role for ER and InsP₃ in *Xenopus*, confirming the data from zebrafish and the observation that ER is found close to the site of furrow extension (315).

Imaging the cleavage furrow has thus offered good evidence that local calcium signals specify furrow formation and progression and has cleared up some of the confusion from whole cell measurements using aequorin and calcium-sensitive electrodes that have suggested either that calcium in *Xenopus* embryos is either high (187) or low (254, 283) at cleavage. In the light of the imaging data, it seems most likely that global intracellular calcium increases as mitosis approaches (254, 283), but that local calcium signals specify the cleavage process itself.

The size of fish and frog embryos offers us our clearest picture of the calcium signals involved in cytokinesis. It is reported that as the large blastomeres give way to smaller as cell division progresses, the different phases of calcium signaling become indistinguishable: not surprising, then, that no comparable detail has been resolved in echinoderm and mammalian embryos or in somatic cells (209).

2. Echinoderm and mammalian embryos

Cleavage of echinoderm and mammalian embryos does not require furrow extension, as the furrow propagates by deepening alone. Local calcium increases and calmodulin activation beneath and around the cleavage furrow have been observed (188, 525, 566, 612), and ER accumulates in the cleavage furrow in human early embryos (182), but there is as yet no systematic study of calcium and cleavage. Indeed, earlier work in mammalian embryos was unable to detect cleavage-related calcium signals (564).

3. Drosophila embryos

A prominent calcium signal accompanies the unusual half cleavages of syncytial *Drosophila* embryos. Although all nuclei share a common cytoplasm, once they have migrated to the embryo cortex each sits within a plasma membrane cup that is organized by the mitotic spindle and actomyosin cytoskeleton, an arrangement reminiscent of cytokinesis. Very superficial calcium increases closely correlated with actin dynamics in space and time occur as the cups contract and extend between nuclear divisions (422). Because nuclear divisions are asynchronous, being most advanced at the poles, the cortical calcium increase takes the form of a slow wave passing from both poles toward the embryo equator. The signal is extinguished by chelating external calcium (unpublished observations) or by InsP₃ antagonists (422).

4. Targets of cleavage calcium signals

The suggestion is that calcium signals may be involved in all three phases of cytokinesis: induction of the furrow, assembly of and force generation by the contractile ring, and membrane addition and maintenance of the ring as the furrow deepens. For the two last, the evidence is reasonably clear.

The contractile ring is an actomyosin-based motility system (259). In smooth muscle, contraction is regulated by calcium via calmodulin activation of myosin light-chain kinase (MLCK), an event that both assembles myosin into short filaments and permits force-generating cross-bridge recycling. In somatic cells, GFP-calmodulin localizes to the cleavage furrow, and myosin is known to be phosphorylated at the site favored by MLCK. It has been shown in sea urchin embryos that calmodulin is activated at the cleavage furrow and that cleavage is inhibited by an anti-MLCK peptide (566, 612) (Fig. 8).

Membrane addition by regulated exocytosis is known to be a calcium-dependent event. More generally, it has been elegantly shown in both sea urchin embryos and somatic cells that membrane addition as a consequence of injury to the plasma membrane is due to calcium-triggered membrane fusion with properties very similar to those of exocytosis and that requires both microtubule and actin-based translocation of vesicles to the plasma membrane (561, 562). It is highly likely that this mechanism operates to add membrane to the furrow during cleavage (492), although this has not yet been demonstrated.

Whether calcium is directly involved in positioning the cleavage furrow is less certain. The position of the
furrow is known to be determined by the disposition of the spindle's astral microtubules (493), even when cleavage is asymmetric (249) or markedly perturbed (438); it appears that the furrow forms in the region of lowest microtubule density (634). The mechanism is unclear but can be modeled formally as if the causal agent were diffusing from regions of high microtubule normal surface density to regions of lower density (634). There are no clues pointing to calcium here. What of the calcium spikes that are seen in fish embryos minutes before cleavage be-

**FIG. 8.** Calcium and calmodulin imaging during mitosis in sea urchin (*Lytechinus pictus*) embryos. Left images show calcium concentrations during mitosis, represented topographically. Right images show active calmodulin. Calcium increases at ~64 min after fertilization, leading to a local activation of calmodulin in the perinuclear region at 70 min as NEB occurs. A second increase in calcium at 86 min is associated with activation of calmodulin at the mitotic spindle poles just before anaphase. Note that the spatiotemporal pattern of calmodulin activation is determined by recruitment of active calmodulin to its targets. Calcium concentrations were measured by ratiometric imaging with calcium green- and rhodamine-dextran. Active calmodulin was imaged by ratiometric imaging of TA- and fluorescein calmodulin. TA-calmodulin senses calmodulin activation and concentration, while fluorescein-calmodulin senses concentration alone. [Adapted from Groigno and Whitaker (188) and Torok et al. (566).]
gins? They may represent cleavage positioning signals (73, 103, 337), but may also be signals controlling events earlier in mitosis (103). There is a reciprocity between the observations in the large and small embryos. Cleavage calcium signals are readily observed in large embryos, but the events of mitosis at the mitotic spindle cannot easily be seen; in small embryos, nuclear and spindle calcium signals have been imaged, but the cleavage signals are less readily separable into their components. It is very likely that the spiking that precedes cleavage in zebrafish represents the anaphase calcium signal, for example. I have already hinted, too, that the effects of inhibitors on cleavage furrow formation may not be straightforwardly interpretable. For example, blocking the anaphase calcium transient in the sea urchin embryo with heparin prevents chromatid disjunction, as we have seen, but also induces regression of the cleavage furrow (188). Is this because a cleavage calcium transient is blocked (188) or because mitosis itself is aberrant? What is evident is that blocking these calcium signals in the sea urchin embryo does not prevent cleavage furrow initiation. A role for calcium as an initiation signal is, to me, unlikely, although microtubules emanating from the spindle midzone may position ER to provide a calcium signal that stimulates ingress of the cleavage furrow (314, 315).

C. Getting Into Mitosis: Nuclear Envelope Breakdown and Chromatin Condensation

The demonstration that a calcium signal controls entry into mitosis was the first indication that calcium was a cog in the cell cycle control machinery. A small transient was detected in sea urchin embryos using the fluorescent calcium indicator fura 2, then a relatively novel indicator dye (434). It preceded nuclear envelope breakdown (NEB) by a few minutes. The causal element of this relationship was proven by the observations that microinjection of calcium or InsP3 would induce NEB precociously (510, 573) and that calcium chelators would block NEB. Reversible inhibition was demonstrated using a caged calcium chelator, NP-EGTA (613). NEB in starfish embryos is preceded by a calcium spike and blocked by a caged calcium chelator, NP-EGTA (613). NEB in starfish precociously (510, 573) and that calcium chelators would prevent chromatid disjunction, as we have seen, but also offer an example of how a transgenic approach can give clues to the outcomes of calcium signaling in embryos. C. elegans possesses a single InsP3R gene, itr1, and the receptors are expressed in a wide range of tissues, including gonad, nervous system, pharynx, and intestine (29). However, itr-1 mutants are sterile, due to an ovulation defect (95), precluding an analysis of the lack of InsP3R during early development. An alternative approach has been developed by expressing the InsP3 binding domain of the InsP3R under control of a heat shock promoter (584). The binding domain competes for InsP3 with the endogenous InsP3R and disrupts InsP3 signaling. It is known as an InsP3 sponge. Expression of the sponge severely disrupts embryonic development. The first cleavage division is affected, as is gastrulation as a consequence of a failure of gut precursor cell differentiation (584). This suggestion that InsP3 signaling may be involved in early cleavage is supported by the observation that a weak mutant allele of itr-1 causes a failure in completion of cleavage in the first cell cycle (507). An increase in cytoplasmic free calcium measured with calcium green has been reported at the onset of mitosis and in the cleavage furrow during the first cell division (67). A calcineurin loss of function mutant shows defects in fertility and egg laying very similar to those of a gain-of-function CaMKII mutation, but these phenotypes appear to be related to muscle function rather than the embryo itself (26).

The pickings from genetics are slim. Even the transgenic approach with the InsP3 sponge suffers from the limitation that heat shock-induced expression takes place over tens of minutes to hours, with a similar time course for disappearance of the sponge once the heat shock is removed. The InsP3 sponge is a very promising and specific reagent for disrupting InsP3 signaling, but to properly test the role of InsP3 in specific cell cycle events, it will be preferable to microinject in vitro-expressed protein.

D. Genetic Approaches to Calcium Signaling in Early Embryos: C. elegans

Calcium signals and calcium signaling messengers are ubiquitous, and calcium signaling mutant phenotypes are thus highly pleiotropic. Studies in C. elegans illustrate the difficulties of a genetic approach to calcium signaling but also offer an example of how a transgenic approach can give clues to the outcomes of calcium signaling in embryos. C. elegans possesses a single InsP3R gene, itr1, and the receptors are expressed in a wide range of tissues, including gonad, nervous system, pharynx, and intestine (29). However, itr-1 mutants are sterile, due to an ovulation defect (95), precluding an analysis of the lack of InsP3R during early development. An alternative approach has been developed by expressing the InsP3 binding domain of the InsP3R under control of a heat shock promoter (584). The binding domain competes for InsP3 with the endogenous InsP3R and disrupts InsP3 signaling. It is known as an InsP3 sponge. Expression of the sponge severely disrupts embryonic development. The first cleavage division is affected, as is gastrulation as a consequence of a failure of gut precursor cell differentiation (584). This suggestion that InsP3 signaling may be involved in early cleavage is supported by the observation that a weak mutant allele of itr-1 causes a failure in completion of cleavage in the first cell cycle (507). An increase in cytoplasmic free calcium measured with calcium green has been reported at the onset of mitosis and in the cleavage furrow during the first cell division (67). A calcineurin loss of function mutant shows defects in fertility and egg laying very similar to those of a gain-of-function CaMKII mutation, but these phenotypes appear to be related to muscle function rather than the embryo itself (26).

E. The Provenance and Targets of Embryonic Cell Cycle Calcium Signals

Where do they come from? In general, calcium signals are generated by plasma membrane signal transduction mechanisms, but while such mechanisms exist in sea urchin embryos, for example (25, 202), there is a strong supposition that cell cycle calcium signals are generated endogenously as part of the cell cycle control machinery.
In sea urchin embryos, levels of InsP₃ rise just before NEB, at metaphase/anaphase and again at cleavage (93); progression through NEB, metaphase, and cleavage is blocked by the same PLC-γ SH2 domain antagonist that prevents fertilization (482). The question then seems to be how PLC-γ might be activated. We have no answers, other than that inhibition of MAP kinase appears to prevent the NEB transient while inhibition of the cdk1/cyclin B kinase does not (429) and, you will recall, the notion that in mouse embryos, the dissolution of the nuclear envelope may release the oscillogen PLC-ζ (278).

In Xenopus, cell cycle calcium signals that correlate with mitosis in control embryos persist after the cell cycle is blocked with colchicine to prevent mitosis (254, 283). This finding implies that the calcium signaling system is a primary oscillator.

What do they do? Well, again, data are scant. Almost certainly, calmodulin is the immediate target. A novel fluorescent calmodulin probe senses calmodulin activation (612) and identifies perinuclear activation of calmodulin in sea urchin embryos just before NEB and at the spindle poles just before metaphase (566) (Fig. 8). It is possible that this activation maps to the centrosomes. A peptide based on the MLCK recognition motif can block both NEB (566) and anaphase onset. Peptide and antibody inhibitors of CaMKII prevent NEB in sea urchin embryos (23). It is possible that this reflects the phosphorylation of the cdk1/cyclin B regulator cdc25 (423). Other potential targets of CaMKII include the proteasome (11, 252) and the APC activator Emi (441).

IV. A NATURAL BREAK

Thus far, we have discussed calcium signals in eggs and embryos for which there is good cumulative evidence of causal significance as regulatory signals in the early developmental program. Even here, we must qualify the assertion, as the apparent absence of clear evidence of calcium regulation of mitotic progression in mouse embryos gives pause for thought. From here on in this review, the evidence for the causal significance of calcium signals to the developmental program is much more open to debate. From this point, the rhetoric will be aiming to persuade where appropriate.

V. CALCIUM AND THE MEIOTIC CELL CYCLE OF OOCYTES

As an oocyte waits to be fertilized, it is stopping for the second time. While the cells of the female germ line differentiate and grow in the ovary, they pause within the meiotic cell cycle (602). The meiotic cell cycle usually resumes as the oocytes are ovulated. The point at which oocytes first stop their cell cycle does not vary from species to species, in contrast to their second stopping point before fertilization. They first arrest late in interphase with an intact nuclear envelope, surrounding what in immature oocytes is known as the germinal vesicle, in which genetic recombination occurs. Just as in mitotic cell cycles, the activity of nuclear envelope, chromatin, and spindle is controlled by the cdk1/cyclin B kinase, whose activity rises as germinal vesicle breakdown (GVBD) occurs. Indeed, the existence of a factor that when transferred from mature oocytes to immature oocytes led to GVBD (266, 267, 344) was one of the key observations that led to the discovery of the cdk/cyclin kinases (345). In addition, MAP kinase plays a key role during meiosis: it maintains chromatin condensed during the pseudo-interphase that separates the two meiotic divisions (579, 580). In this way, DNA synthesis is suppressed, allowing the creation of the mature, haploid oocyte.

A. Calcium Signals During Oocyte Maturation

Meiosis is in principle difficult to study using cell physiological approaches because it takes place within the ovary. Mouse oocytes, for example, are released from the ovary only at second meiotic metaphase (365, 367). Most studies must accept the caveat that what has been shown in vitro may not hold in vivo.

While there were early suggestions that calcium signals might be responsible for the initiation of oocyte maturation on release from the ovary (59, 193), it came to be accepted that in frog, starfish, and mammalian oocyte the signal takes the form of a hormone-induced fall in cAMP (344, 602). More recently, it has been shown in starfish that stimulation with the maturation hormone 1-methyladenine leads to activation of a G protein-coupled phosphatidylinositol 3-kinase pathway that acts through the Akt/PKB pathway to trigger activation of cdk1/cyclin by downregulating Myt1, a cdk1 inhibitory kinase (212, 411, 455, 488). Immature starfish oocytes have well-developed calcium signaling pathways. They are responsive to InsP₃, cADPr, and NAADP (328, 382, 408, 464), and application of 1-methyladenine generates a calcium wave in the oocyte (459, 460). But it was shown some time ago that GVBD occurred quite normally in the presence of a calcium chelator, and InsP₃ injection failed to induce GVBD, calcium therefore being neither necessary nor sufficient, despite the occurrence of a calcium spike when hormone is added (620). More recently, it was demonstrated that abrogating the InsP₃ pathway using an InsP₃ chelator construct had no effect on maturation in response to hormone (227). However, despite these observations, there is evidence that calcium signaling plays a part during oocyte maturation.

A key finding was that though microinjection of the calcium chelator BAPTA into the cytoplasm did not block
maturation, as judged by the breakdown of the GVBD, microinjection of the chelator into the germinal vesicle (GV) itself was effective (463). The same report showed that a small (100 nM) calcium increase occurred in the GV, even after cytoplasmic injection of BAPTA. It was then shown that microinjection of 50 or 250 µM InsP₃ or 250 µM cADPr into the GV induced calcium transients and oscillations within the GV and caused GVBD in around half the oocytes treated and that time to GVBD after hormone addition doubled after microinjection of ryanodine or ruthenium red into the GV (460, 462). Microinjection into the GV of a calmodulin antibody or a MLCK-based calmodulin inhibitory peptide completely blocked GVBD and also blocked cADPr signaling (461). It appears that calcium within the GV may be regulated differentially to that in the cytoplasm (460) as in other cell types (169). It was also reported that addition of 1-methyladenine led to two successive calcium signals. The first signal controls cytoplasmic events of maturation (458), while the second is a signal local to the GV that occurs just before GVBD and is associated with a hormone-induced and second is a signal local to the GV that occurs just before GVBD and also blocked cADPr signaling (461). It appears that calcium within the GV may be regulated differentially to that in the cytoplasm (460) as in other cell types (169). It was also reported that addition of 1-methyladenine led to two successive calcium signals. The first signal controls cytoplasmic events of maturation (458), while the second is a signal local to the GV that occurs just before GVBD and is associated with a hormone-induced and cdk1/cyclin-related increase in InsP₃R sensitivity that be-

GVBD and is associated with a hormone-induced and second is a signal local to the GV that occurs just before GVBD and also blocked cADPr signaling (461). It appears that calcium within the GV may be regulated differentially to that in the cytoplasm (460) as in other cell types (169). It was also reported that addition of 1-methyladenine led to two successive calcium signals. The first signal controls cytoplasmic events of maturation (458), while the second is a signal local to the GV that occurs just before GVBD and is associated with a hormone-induced and cdk1/cyclin-related increase in InsP₃R sensitivity that begins in the vicinity of the GV before spreading to the rest of the oocyte (460). Thus, as in the sea urchin embryo during mitosis (613), local calcium signals may induce GVBD in starfish oocytes.

Bivalve mollusks use calcium signals to induce GVBD. The surf clam oocyte is shed immature and begins to mature at fertilization. GVBD can be triggered by microinjection of InsP₃ (47) or by depolarization with potassium chloride to open plasma membrane calcium channels (124); a similar mechanism operates in Barnea candida oocytes (125). This result can be thought of as confirming the rule: that calcium is a universal activator at fertilization (513). But other bivalve mollusks are stimulated to mature not by fertilization, but by a neurotransmitter hormone, 5-hydroxytryptamine (98). The hormone triggers a calcium transient, and both it and release from arrest are prevented by the InsP₃ antagonist heparin (114, 115) while GVBD can also be triggered by addition of calcium ionophore. It is not known how either this calcium signal, or indeed a fall in cAMP, might stimulate cdk1/cyclin and MAP kinase activities. In interpreting signaling data during oocyte maturation, it should be borne in mind that, unlike fertilization, hormone-induced maturation occurs naturally within the ovary, not in seawater: in vitro experiments may not completely reproduce what happens in the ovary during physiological maturation (365, 367).

Signaling pathways in immature sea urchin oocytes have not been studied because the eggs are released mature from the ovary, making the immature oocyte less accessible to the experimentalist.

GVBD can happen very quickly after hormone addition, but the process in frog and mammalian oocytes is slow and amenable to separate study. There are indications that the phosphoinositide signaling pathway is activated at GVBD. GVBD in mouse oocytes is delayed by the classical (39) phosphoinositide inhibitor lithium (428). The delay is rescued by either myo-inositol or InsP₃. In frog oocytes, there is a transient increase in phosphoinositide turnover at time of GVBD (58), reminiscent of the increases measured during mitosis (93). Intracellular calcium concentrations have been measured in mouse oocytes around GVBD, where it is found that there are a series of repetitive transients on release from the follicle that cease at around the time of first meiotic metaphase (63, 64). As GVBD occurs, the transients become infrequent and may correlate with the events of meiosis. The oscillations are driven by InsP₃; GVBD is blocked by the antagonist heparin (63). Permeant calcium chelators block GVBD in some mammalian oocytes, including mouse, but are ineffective in others (reviewed in Refs. 216, 217), perhaps because the timing of the calcium signaling event varies relative to release from the ovary between species (216) or because the capacity of different oocytes to hydrolyze the permeant chelator to its active form varies.

B. Calcium and Control of the Meiotic Cell Cycle

On balance, the evidence points to a role for the InsP₃ signaling system (and possibly cADPr) and calcium transients in controlling GVBD during the meiotic cell cycle. When meiotic events are controlled by fertilization, calcium clearly plays a central role in controlling meiotic progression, as when fertilization triggers GVBD in the surf clam oocyte (47), first meiotic anaphase in ascidian (356) and Cerebratulus oocytes (524) or second meiotic anaphase in frog and mammalian oocytes (335). What pertains during meiotic anaphase in oocytes where fertilization has already or has not yet occurred?

In ascidian oocytes, fertilization occurs at first meiotic metaphase. There is, you will recall, no chromatin decondensation between first and second meiotic metaphase; instead, the second meiotic spindle reforms around the condensed chromosomes. Blocking the second set of calcium spikes that begin as the spindle reforms does not prevent assembly of the spindle, but polar body formation does not occur (358, 632); the spindle leaves the cortex and its microtubules depolymerize (632). When starfish oocytes are fertilized around first meiotic metaphase, a calcium elevation or calcium spikes accompany second meiotic anaphase and second polar body extrusion (525, 526). Of the species whose oocytes are fertilized at second meiotic metaphase, only the mouse has been examined. Calcium oscillations precede germinal vesicle breakdown (64), and removal of external calcium delays it (564).
C. Priming the Fertilization Calcium Wave

Fertilization calcium transients are among the largest and longest calcium signals known, reaching an extreme in the frog egg, where calcium remains elevated above micromolar levels for 10 or more minutes (164, 407, 602). In most other circumstances, such large calcium waves are either unphysiological (446) or a symptom of pathology (77). Fertilization calcium responses have been called explosions (233, 603). One process that occurs during oocyte maturation is the priming of the explosive regenerative mechanism. After fertilization, eggs’ calcium signaling mechanisms revert to a less explosive mode. One recondite illustration of this point is the response of sea urchin eggs activated with ammonia (608). Ammonia reactivates the cell cycle without triggering a fertilization calcium wave; instead, a comparably large transient occurs just before NEB, at the time that the 10-fold smaller NEB transient would normally occur. One obvious interpretation of this observation is that the charge hangs fire after ammonia treatment, being detonated only once another fuse is lit by the generation of InsP3 at NEB (93). The implication is that the fertilization calcium response in sea urchin is a one-shot mechanism.

Increased sensitivity to InsP3 begins immediately after addition of the maturation-inducing hormone 1-methyladenine in starfish (80, 328). Absolute levels of expression of the receptor do not alter during maturation, although the spatial distribution changes (227). This increased sensitivity is due to activation of cdk1/cyclin in the GV (554), as it is attenuated in enucleated or roscovotine-treated oocytes (328). It is not due to phosphorylation of the InsP3R, but is correlated with stability of the actin cytoskeleton (328). An increase in InsP3 sensitivity has also been demonstrated in frog oocytes as they mature and correlates with the formation of clusters of ER (555).

The evolution of the calcium signaling framework in oocytes begins even before maturation. Mammalian oocytes removed prematurely from antral follicles before ovulation have a spectrum of meiotic competence (64). Fully grown oocytes spontaneously begin maturation once removed from the ovary; growing competent oocytes will also undergo maturation on removal, although not yet full size; incompetent oocytes will not mature. The fully grown oocytes show robust repetitive calcium oscillations with a period of \(~1\) min; growing oocytes have oscillations, but with a period of \(~5\) min \(^{-1}\); incompetent oocytes show no spontaneous oscillations. This correlation implies a link between the appearance of calcium oscillations and cell cycle progression. The evolution of an intrinsic oscillatory mechanisms is implied, since even incompetent oocytes will respond to agonists such as carbachol and thimerosal with calcium oscillations.

There is further evolution of the calcium release mechanism as the oocyte matures. This can be uncovered by testing the system using the mammalian sperm factor (PLC-\(\zeta\)). Competent but immature oocytes oscillate after injection of sperm factor, but peak attained, rate of rise and decay time of each transient are between 0.5- and 4-fold greater in mature oocytes (64). The density of InsP3 receptors increases around twofold during maturation and receptor clusters appear (366); increasing amounts of antireceptor antibody are required to block the effects of InsP3 (473). In hamster oocytes it is reported that the response to InsP3 increases gradually during oocyte maturation and that a regenerative component of the response appears only in mature oocytes (158); releasable calcium (store filling) does not appear to vary significantly. Type I InsP3Rs are the predominant isoform in human (182) and mouse oocytes; in mouse oocytes they increase during maturation and decrease again after fertilization (420). After fertilization in mouse oocytes, sensitivity to InsP3 decreases markedly in a use-dependent way. Downregulation is not attributable to the calcium transients themselves, but is due to InsP3R occupancy (51, 240, 637). The observation of InsP3R clustering leads us to think about the structure of the ER.

VI. ENDOPLASMIC RETICULUM IN OOCYTES AND EMBRYOS

The ER is obviously a key element in shaping calcium signals that rely on release of calcium from internal stores. Taking frog oocytes as an example, it appears that oocyte ER has many of the features of ER in somatic cells, for example, SERCA pumps, calsequestrin/calreticulin (208, 446) and store-operated calcium entry, the last downregulated by the increase in MPF as meiosis is initiated (343). The architecture of the ER can have profound effects on the spatiotemporal characteristics of calcium signals in somatic cells (20). It is striking that ER architecture evolves as oocytes mature. Interactions between ER and cytoskeleton shape calcium signals in oocytes, eggs, and embryos.

Our insights into ER structure and function in the female germ line owe a lot to Terasaki’s developing a relatively straightforward way of visualizing it using a lipophilic fluorescent probe (552, 556) and thereby with GFP (553). Terasaki’s experiments were the first to show that the lamellar-reticulate organization of the ER broke down during the peak of the fertilization calcium transient in sea urchin eggs, with the ER transiently vesiculating (552).

The same method has revealed the development of cortical ER clusters, probably stacked lamellae, in hamster, mouse, and frog oocytes whose appearance correlates with maturation of the responsiveness of the calcium release mechanism. InsP3Rs localize to the clusters
The existence of these clusters may explain why injection of sperm factor (PLC-ζ) into mature mouse oocytes can lead to repetitive calcium waves whose cortical point of origin varies from one wave to the next (64). It may also account for the enhanced cortical sensitivity of the egg cortex to sperm factor, relative to deeper cytoplasm (410). Similarly, after intracytoplasmic sperm injection (ICSI) in which the sperm is slightly damaged to allow the release of its cytoplasmic contents, the origin of calcium waves is at the cortex, not at the sperm nucleus itself (472). There are no reports of ER clustering in sea urchin eggs or starfish.

During the frog fertilization wave, the clusters disappear (555), but in ascidians, worms, and mammals, the clusters persist while the multiple calcium transients that characterize their oocytes continue (153, 274, 506, 528). Kline and Melton (269) have suggested that the ER fragmentation or disappearance of ER clusters in sea urchins, starfish, and frog may be a mechanism that prevents the generation of repetitive transients in these species. Another correlation to note is that clusters are present in oocytes arrested with high levels of cdk1/cyclin B and MAP kinase activities. Remember that these activities decline with each repeated transient after fertilization. Carroll and colleagues (153) have shown that if cdk1/ cyclin B activity is maintained after fertilization by the use of proteasome inhibitors or excess cyclin B, then the clusters persist, whereas treatment of unfertilized oocytes with roscovitine, a cdk inhibitor, led to cluster disappearance (153). It seems that the clusters are dynamically maintained by high levels of cdk activity; they disappear not because calcium transients themselves effect their reorganization, but because the calcium transients cause cdk activity to fall. MAP kinase activity on the other hand does not appear to regulate ER clusters, at least in worms (530).

However, the clusters do not reappear at the next, mitotic, nuclear division when once again cdk activity is high (153). The clusters are thus peculiar to the mature oocyte, possibly because at this point in the meiotic cycle, MAP kinase activity is very high. The mos −/− mouse, lacking active MAP kinase, lacks clusters (J. Carroll, personal communication). In the mouse, what happens to the ER at first mitosis (153) mirrors what has been found universally in oocytes and embryos: that the ER surrounds first the nucleus then the mitotic spindle (422, 552). This gathering of the ER about the mitotic nucleus and spindle is particularly easy to see in syncytial Drosophila embryos (Fig. 9), where ER becomes densely accumulated around the spindle, with highest concentrations on each side of the spindle poles, penetrating the spindle at the metaphase plate.

It is thus the absence of spindle-associated ER in oocytes in second meiotic metaphase that is the anomaly requiring explanation. Carroll and co-workers (153) suggest that isolating the meiotic spindle from a source of calcium that might otherwise prove a threat to a stable meiotic arrest is important, as is avoiding segregation of ER into the polar body, where it would be lost to the oocyte. Of course, lack of spindle ER does not in itself imply that cortical ER clusters should form; these are a specialization that may improve the sensitivity of the...
oocyte to the PLC-ζ sperm factor, although it should be noted that both the sea urchin and the mos–/– mouse appear to fertilize quite readily in their absence.

In the mouse, the first meiotic spindle shows the usual penumbra of ER (Carroll, personal communication). This suggests to me that the everyday relationship between calcium and the events of mitosis is an intimate one; only at fertilization does the ER disperse to involve the entire oocyte in a large cell cycle calcium signal; in other circumstances, the relationship is much more discreet.

The disposition of ER within the cell is known to depend on interactions with microtubules and their motors (15). Presumably the centripetal accumulation around the spindle is due to dynein-based interactions, while the centrifugal clustering of the fertilizable oocyte may depend on kinesin-based interactions with astral microtubules. A centripetal microtubule-associated accumulation of ER is also seen in sea urchin zygotes around the pronuclei as they prepare to fuse (unpublished observations), another germ-line event that is controlled by a calcium signal (173, 485). Cyclin/cdk phosphorylation of the actin cytoskeleton is also involved in modulating ER sensitivity to InsP₃ (328). One of the most beautiful examples of microtubule/ER interactions is seen in ascidian embryos after fertilization.

The fertilization calcium waves in ascidian embryos, as is common, initiates at the point of sperm-egg fusion, usually within the animal hemisphere (447). Thereafter, the site of initiation migrates with the sperm nucleus and aster around the cortex towards the vegetal pole (358, 359, 447). The sperm aster in association with actin-based cortical contractions driven by the calcium waves themselves reorganizes and segregates the oocyte cytoplasm to generate a nipple of ER-containing cytoplasm at or near the vegetal pole (127, 130, 358, 506). The accumulation of ER is then the locus of origin of the second set of calcium waves that occur as the oocyte enters the second meiotic division and which originate at this ER-enriched pacemaker. The ER is separated, incidentally, by a cordon sanitaire of mitochondria from the rest of the cytoplasm, an arrangement analogous to the disposition of pacemaker ER at the pole of pancreatic acinar cells (20). The ER accumulation itself, though, does not generate the pacemaker activity: the activity is closely associated with the sperm aster, and there is evidence that it may be due to localization of the egg activating factor introduced by the ascidian sperm (65).

The gentle gavotte orchestrated by the postfertilization calcium waves in ascidian oocytes may be responsible for setting up the dorsoventral axis of ascidian embryos. This brings us to our final topic: the contribution of calcium signals to embryonic pattern formation.

VII. CALCIUM, AXES, AND PATTERN FORMATION IN EMBRYOS

Many more genes are involved during embryonic development of higher organisms than are expressed during juvenile and adult life (519). Development is a process of huge complexity even in simple metazoans like C. elegans. Understanding the part that calcium signals play in embryogenesis will be difficult because of the complexity, not of the calcium signals themselves, but of the developmental context in which they act. Nonetheless, there are simple macroscopic principles to be drawn from observing development; experiments have already begun to demonstrate the importance of calcium signaling in this macroscopic context.

The fundamental macroscopic principle in embryology is that of the embryonic axes: anterior-posterior, dorsoventral, and left-right. In some embryos, all the axes are set up within the oocyte in the ovary so that the symmetry of the embryo may be predicted by inspection of the oocyte. In other embryos, one or more axes crystallize during early development due to a symmetry breaking event, for example, sperm entry, and cannot be predicted in advance. Another macroscopic principle of development is that of coordinated cell migrations at a scale comparable to the size of the embryo. Examples include epiboly in fish embryos, gastrulation (formation of the gut), and neurulation (formation of the spinal cord). A third principle is organogenesis, where once the overall body plan is laid out, local differentiation gives rise to organs such as eye, kidney, and liver. There is evidence that calcium signals are important in both cell migration and axis formation, and some suggest that they may also be involved in organogenesis (595).

The majority of the data linking calcium signals and pattern formation comes from ascidian, frog, and zebrafish embryos. While sea urchin embryos have contributed enormously to our understanding of gene regulatory networks and cell specification in early embryos (112), it has been shown only that lithium and PKC alter vegetal cell fate by altering the expression of forkhead transcription factors (332, 333, 339). These observations may be linked to the interesting finding that the micromeres (the most vegetal cell type) exhibit marked, oscillating, InsP₃ driven calcium transients at the time that their fate is determined (629, 630).

A. Calcium and Dorsoventral Axis Formation

Dorsoventral axis specification occurs early during development in ascidian and frog embryos, at the one-cell stage; in fish, axis specification occurs later. All involve calcium and phosphoinositide signaling.
1. Ascidian embryos

The migration of sperm and aster towards the vegetal pole of the ascidian oocyte during the first phase of calcium spikes that precedes first polar body extrusion (Fig. 10) is accompanied by a profound cytoplasmic reorganization involving marked cortical contractions in which ER is transported to a nipple-shaped extrusion in the vegetal hemisphere known as the contraction pole (130, 358, 502, 505, 506). In the same reorganization, mitochondria are concentrated towards the equator on one side of the embryo. The mitochondrial region is known as myoplasm, as it contains both the mitochondria and the cytoplasmic determinants that will specify and fuel the muscular tail of the swimming embryo (239). Because the cortical, actin-based contractions are dependent on the calcium spikes and the ooplasmic segregation is dependent on the contractions (239, 447, 506), it is firmly established that the calcium waves are essential for embryonic pattern formation.

The second set of calcium spikes originates from the contraction pole, and their direction of propagation defines the dorsoventral axis, in the sense that it is a marker of the axis (Fig. 10). It is reasonable to suppose that this second spike train consolidates the axis in the embryo; however, the subcortical rotation that establishes the axis occurs in first mitotic interphase, once the second set of transients has ceased. The accumulation of ER and the putative ascidian sperm factor in the contraction pole pacemaker offers a possible explanation of why it is the point of origin of the calcium waves (65), by analogy with acinar cells (20), although in fact the animal pole is more sensitive to InsP3 (130). This latter finding in fact implies that the contraction pole harbors a InsP3 generator, for example, the sperm factor. By elimination, it has been shown that neither accumulation of PtdInsP2, nor local calcium influx nor local accumulation of ER can explain the origin of the calcium waves, leaving localization of the sperm factor as the only explanation (65). There are no data to demonstrate that the contraction pole calcium waves are essential for maintenance of the dorsoventral axis. However, the observation that it is possible to generate
animal pole waves in place of the usual contraction pole waves suggests a way of testing the idea (130).

Mouse eggs show a similar migration of repetitive fertilization calcium transients from the site of sperm entry to the vegetal pole (116, 127). Whether they perform a similar function to those in ascidian is unclear. However, it has been found that the site of sperm entry specifies the embryonic-ambryonic axis in mouse embryos to within 30° (432, 433, 636), so it is conceivable that these transients specify an axis in mouse embryos; against this idea is the finding that axis specification is correlated with the disposition of the male and female pronuclei, rather than sperm entry itself (211).

2. Frog embryos

One-celled frog embryos also undergo a cytoplasmic reorganization driven by sperm entry in the animal pole. Cortical vegetal cytoplasm slides upward towards the equator to define the dorsal region of the embryo in part through specifying a dorsal or ventral fate for overlying mesoderm. The rotation aligns cortical microtubules, allowing asymmetric transport of determinants towards the equator on the dorsal side (201, 371). It is not known whether calcium signals accompany this movement. Three broad phases of signaling have been identified during dorsoventral specification in frog embryos (201, 497) (Fig. 11). The first is during the midblastula stage when vegetal cells convert cells at the animal/vegetal boundary to a mesodermal fate. This phase of signaling involves fibroblast growth factor (FGF) and activin (transforming growth factor β-family) pathways, but there is no evidence on balance that it is more than permissive for dorsoventral axis formation. The second phase involves the vegetally located dorsalizing Nieuwkoop center whose role is to cause the appearance of the Spemann organizer that carries out induction of dorsal tissues in the early gastrula, for example, neural induction. Signals in the second phase (that of dorsoventral axis specification) are carried by bone morphogenetic protein and Wingless (Wnt) signaling and in the third phase by proteins such as Noggin, Follistatin, Xnr3, Cerberus, Frzb, and epidermal fibroblast growth factor (FGF) generated by the Spemann organizer.

A) FGF SIGNALS AND PLC-γ. It is known that the FGF signaling pathway is involved in mesoderm induction but not in dorsoventral patterning (201). FGFR1 is the receptor subtype that effects induction of mesoderm, and its main effector system is the Ras/MAP kinase cascade (574). It has however been found that phosphorylated (activated) PLC-γ1 associates with active FGFR1 in presumptive mesoderm cells (454) along with Sos, an upstream regulator of Ras. The obvious implication is that calcium signals may play a role in mesoderm induction, and indeed, exogenous FGF1R can activate PLC-γ production of InsP3 and calcium release (394) in embryos. This conjecture seems unlikely to obtain, as a mutant Y766F FGFR1 receptor was unable to activate the phosphoinositide pathway, while still being quite capable of inducing mesoderm (394). Taking as a starting point the very substantial localization of InsP3R to the animal hemisphere in Xenopus embryos (290), and the known involvement of the MAP kinase signaling pathway, a systems biology approach has replicated periodic calcium signals driven by FGF (119) and has suggested that the calcium oscillations are driven by a pattern generator in the prospective dorsal ectoderm. The model implies that the calcium signals are central to mesoderm induction. Although the model is contradicted by the available evidence, it is the only study that gets to grips with a quantitative analysis of cellular calcium signaling during development and is recommended on these grounds alone.

B) THE NIEUWKOOP CENTER: THE WINGLESS (WNT) PATHWAY AND CALCIUM SIGNALING. Early embryologists knew lithium to be a dorsalizing agent; we know lithium to be a phosphoinositide signaling antagonist (39). The dorsalizing effects of lithium could be rescued by myo-inositol (a signature of the phosphoinositide pathway) or by a PKC agonist (54). Ectopic stimulation of the pathway using an exogenous G protein-linked 5-hydroxytryptamine receptor and treatment with 5-hydroxytryptamine led to ventralization when agonist was applied (21). It was also found that lithium-sensitive inositol phosphate production occurred during mesoderm induction (349). Treating embryos with an anti-InsP3R antibody dorsalized them (289). These observations strongly suggest that calcium signaling from intracellular stores driven by InsP3 defines an active ventralizing mechanism in Xenopus.

However, as with many other developmental pathways that control cell fate (409), the dorsoventral system in the frog is a yin-yang mechanism in which a dorsalizing pathway competes with a ventralizing pathway. Both pathways are based on signaling through the Wnt/Frizzled agonist/membrane receptor family. The canonical Wnt pathway, so called because it was the prevalent Wnt (Wingless) pathway identified in Drosophila, does not involve calcium at all. Agonists of this pathway such as Wnt-8 act through Frizzled via an unknown mechanism that may involve casein kinases to activate Dishevelled; in turn, Dishevelled inhibits glycogen synthase kinase (GSK), leading to downregulation of phosphorylation of its substrate β-catenin (a protein associated with cadherin in cell-cell adherens junctions, but also a nuclear transcription factor); phosphorylation of β-catenin leads to its proteolysis, so by inhibiting GSK, Dishevelled stabilizes β-catenin. Dishevelled translocates dorsally as a consequence of cortical rotation (371). This pathway is dorsalizing, and it is dominant, in that ectopic ventral expression of Wnts in Xenopus embryos leads to dorsalization, in the shape of a secondary body axis (388, 500).
mRNA of Wnts 1 and 8 mimic the Nieuwkoop center when injected into frog embryos (498, 500). These Wnts signal via the subclass of Frizzled receptors represented by Rfz1 (628).

If the canonical Wnt pathway is the yang, then the yin is the Wnt/Ca²⁺ pathway. A second class of Wnts do not themselves induce an obvious phenotype when overexpressed, but do antagonize the effects of ventral overexpression of the canonical Wnts (567) and themselves signal to maintain ventral cell fate (225, 286, 289). They signal via pertussis toxin-sensitive heterotrimeric G proteins (495). These weaker Wnts activate PKC (370, 415).
an echo of the rescue of lithium inhibition by a PKC agonist mentioned above (54); the weaker Wnts presumably signal through PKC-β, as overexpression of PKC-α induces dorsal competence in ventral tissue (413). They interact with a subset of Frizzled receptors exclusive to the Wnt/Ca pathway and distinct from the subset that mediate canonical Wnt signaling: a panel of exogenous mouse Frizzled receptors either induced PKC activation (ventralizing) or both siamois and Xnr-3 expression (dorsalizing products downstream of β-catenin) in Xenopus; no receptor activated both pathways (483). The weaker Wnts (here Xwnts 5A and 11) and their Frizzled partners activate CaMKII in Xenopus embryos; CaMKII activity is higher ventrally than dorsally and suppressed by ectopic expression of a dominant-negative construct of Xwnt11 (286). Microinjection of constitutively active CaMKII ventralizes embryos, while a dominant negative CaMKII construct induces dorsal structures (286); the InsP₃/calcium/CaMKII pathway controls the expression of Xvent1, a ventral specification gene (286, 289).

A more precise identification of the identity of the trimeric GTP binding proteins involved in dorsoventral specification has been attempted using antipeptide antibodies directed at the COOH terminal of three difference G protein α-subunits. Injection of anti-Gαwolf and anti-Gαi/o antibody into Xenopus oocytes led to dorsallization, the former antibody showing the much stronger phenotype (288), implying that the Gαq protein family is responsible. Anti-Gαi/o antibody induced the organizer genes chordin and noggin in ventral explants and produced a strong second axis with well-developed anterior structure, while the anti-Gαi/o antibody induced chordin strongly, but noggin only weakly, with anterior-most structures absent in the second axis. These phenotypes are very similar to that seen after injection of InsP₃ antibody (289, 290). An anti-Gαq antibody was without effect, although it was shown that the subunit was present and the antibody functionally inhibitory. It was not possible to demonstrate any effect of the adenyl cyclase inhibitors SQ22536 and MDL12330A on embryonic development, despite the demonstration that both inhibitors markedly reduced adenyl cyclase activity in animal caps (dissected ectoderm). Signaling through βγ-subunits was abrogated by expression of COOH terminus of the βγ-binding protein β-ARK (an adrenergic receptor kinase) and a nonfunctional β-ARK control led to formation of an ectopic axis (dorsalization). Finally, it was shown that β-adrenergic receptor/transducin βγ-dimer-expressing animal caps generated calcium transients in response to arterenol (implying a phosphoinositide response) and that this response could be prevented by microinjection of the anti-Gαwolf antibody; a similar result was obtained using exogenous muscarinic acetylcholine receptor 1 and the anti-Gαq antibody.

These data are unexpected. The usual route from receptor to PLC-β activation and calcium release is through Gαq. Gαi/o can stimulate PLC-β by dissociation of the βγ-dimer. Gαi/o subunits are most commonly linked to activation of adenyl cyclase, but no effects of adenyl cyclase inhibition were found. While it was clearly shown that stimulation of Gαq could generate calcium signals in animal caps, these signals were localized to a small subset of animal cap cells, whereas stimulation routed through Gαq led to widespread calcium release (288). More fundamentally, it is clear that weaker Wnts signal through pertussis toxin-sensitive G proteins (Gαs (495). There is thus no place for pertussis-insensitive Gαs in the Wnt/Ca pathway. Although the authors do not discuss this point, they do suggest that the weaker phenotype seen with the anti-Gαi/o antibody may be due to a lower capacity for functional inhibition. These data are therefore weakly consistent with a role for Gαs in the Wnt/Ca signaling pathway.

Whatever the role of Gαq in dorsoventral axis formation, it has been used to adduce further evidence for InsP₃ signaling in dorsoventral specification. A constitutively active Gαq subunit construct induced dorsalization when expressed ventrally, but not dorsally, in Xenopus blastulae (291). Given that its companion paper (288) shows that blocking Gαq has no effect, this is paradoxical. The resolution of the paradox is that constitutive activation was shown to lead to desensitization of the InsP₃R in the embryos (291). The authors attribute this desensitization to use-dependent inhibition (621). The observation is further evidence that maintaining ventral structures requires a patent phosphoinositide pathway.

It has also been shown using Xenopus animal caps that the path from the weaker Wnts to calcium runs through Dishevelled (Dsh). Animal caps are convenient pieces of embryo that can be induced to produce dorsally competent cells by the Nieuwkoop center, but can also take on ventral fates. Dsh appears to be a multivalent protein that interacts with the GSK/β-catenin pathway via a so-called DIX domain. A DshΔDIX construct activates both PKC and CaMKII in animal caps (484). The effect is not blocked by pertussis toxin, indicating that Dsh is downstream of the Frizzled receptor-G protein component of the pathway. A morpholino oligonucleotide directed against endogenous Xdsh blocks activation of PKC measured enzymatically; as a control, it was shown that the morpholino construct did not block the effect of a truncated but effective exogenous Xdsh mRNA with which the morpholino could not hybridize. This is a key observation, as it is one of only two sets of data in Xenopus that target endogenous Wnt/Ca signaling rather than use exogenous Wnt or Frizzled constructs; the other data set is that showing differential dorsoventral activation of CaMKII (286).
The DshΔDIX construct has been shown to stimulate the so-called planar cell polarity (PCP) pathway during gastrulation in *Xenopus*, a point to which we shall return in due course; however, it also rescues the aberrant phenotype of a Wnt 11 loss of function during gastrulation (545). By using a deletion construct (DshΔDEPAPDZ) lacking the DEP and PDZ domains that are known to be required for activation of the PCP pathway by Dsh, it was demonstrated using exogenous Frazzled (Xfz-7) expression that stimulation of PKC in animal caps was independent of the PCP pathway; nonetheless, a DEP domain construct did reduce membrane localization of ectopic PKC, implying that this domain plays some part in Dsh stimulation of the Wnt/Ca pathway (484).

The calcineurin-NFAT pathway has been found to be involved in dorsoventral specification and may thus lie downstream of the calcium signal. A constitutively active, calcineurin-independent NF-AT ventralizes embryos (457), inhibiting activin-induced morphogenesis in an echo of the consequences of Wnt-5A overexpression (387). It also prevents the dorsalization induced by ectopic Xwnt-8. A dominant-negative NF-AT stabilized co-expressed β-catenin, the NF-AT antagonism of the dominant Wnt pathway acting downstream of Dishedevel (457). Measurement of the evolution of calcineurin activity by assay of phospho-NF-AT implied that calcineurin was activated transiently at the start of mesoderm induction and the transient dephosphorylation of NF-AT was prevented by microinjection of BAPTA. A potentially conflicting, dorsalizing activity of calcineurin may be to inactivate TGF-β family signaling via the immunophilin FKBP12 (591). Ventral expression of a *Xenopus* FKBP homolog resulted in axis duplication of muscle and pro-nephros (400). A mutant able to bind to TGF-β but unable to bind to calcineurin was ineffective. Microinjection of a constitutively active calcineurin catalytic subunit was also capable of inducing a secondary axis. Simultaneous overexpression of XFKBP and either XBMP 4 or its downstream effector Xmad 1 did not lead to duplication, implying that calcineurin is antagonizing BMP 4 signaling, possibly by inhibiting the BMP 4 receptor. In situ hybridization demonstrated that XFKBP was localized dorsally and anteriorly in neural structures after gastrulation. XFKBP was detected on Western blots in the unfertilized eggs and increased gradually after the transcription of the zygotic genome at midblastula stage (400). However, it was undetectable by in situ hybridization until after gastrulation. Nonetheless, its anterior-dorsal localization in later embryos suggests very simply that calcineurin is on a dorsalizing pathway in dorsal mesoderm and on the Wnt/Ca ventralizing pathway in ventral mesoderm and that this can be explained by the presence of XFKBP dorsally and its absence ventrally. This conjecture is supported by the observation that three inhibitors of calcineurin that require FKBP for their action are effective in affecting dorsal structures in embryos when injected dorsally (preventing the late stage development of heart, liver, gut, and somites) but have no effect on development when injected ventrally (633). This argument implies a dorsal calcium signaling system distinct from the ventral Wnt/Ca pathway. We return to this in sections vA2b and vi.

The calcineurin-NFAT pathway provides the clearest exposition in *Xenopus* of the general observation that a ventralizing Wnt/Ca pathway antagonizes a dorsalizing canonical Wnt pathway during dorsoventral axis formation in frog embryos. It is ironic, though, that the teratogenic effects of lithium that first led to the hypothesis that the phosphoinositide signaling pathway was involved in pattern formation (39) can only be interpreted ambiguously in *Xenopus*. It has been reported that L690330, a drug that blocks inositol monophosphatase and so depletes the polyphosphoinositide pool preventing phosphoinositide signaling, has no effect on dorsoventral polarity in *Xenopus* (268); the result very evidently flies in the face of all the other evidence presented in this section that points to a role for calcium as a ventral specification signal as well as the evidence that L690330 dorsalizes zebrafish embryos, inducing duplicate heads (600). Until this study was published, the dorsalizing effects of lithium had been attributed to its action as a noncompetitive inhibitor of inositol monophosphatase (39); in sea urchin embryos, axis disruption caused by lithium is accompanied by the expected decrease in InsP3 (92). An alternative molecular target was proposed: lithium inhibits the activity of GSK3β both in vivo and in vitro (203, 268); its dorsalizing effects can happily be ascribed on this basis, as inhibition of GSK—a component of the canonical dorsalizing strong Wnt pathway—would stabilize dorsal-specifying β-catenin. However, it has not been shown directly that myo-inositol reverses lithium inhibition of kinase activity, only that it can reverse the effects on downstream targets such as β-catenin (203). Its effects on GSK’s downstream targets in oocytes can be reversed by adding myo-inositol, as can the effects of a dominant negative GSK (203), results inexplicable in other terms than stimulation of the phosphoinositide pathway (457).

C) GASTRULATION AND CONVERGENT EXTENSION OF THE NOTOCHORD, SOMITES, AND NEURAL PLATE. Large-scale cell movements at gastrulation determine the final body plan. The two major cell movements at gastrulation are involution, which refers to the migration of cells through the blastopore that converts a single- into a two-layered embryo and convergent extension, a movement that gathers cells towards the midline dorsally (convergence) and elongates the dorsal midline by an anteriorward elongation through cell intercalation (extension). Convergent extension movements set up the anterior-posterior organization of the vertebrate, defining the head-to-tail pattern of the embryo (215, 257, 258, 399). The weaker Wnts first hit the headlines as signaling molecules that antagonized convergent exten-
sion, some time before their importance in ventral specification became known (123, 389). In fact, their effects on convergence-extension are the other side of the coin of ventral specification. The ability to undergo convergent extension is a property of dorsal margin cells: ventral margin cells lack this propensity, but can acquire it when treated with dorsalizing molecules. The yin-yang balance of Wnt signaling is reflected in the specification of the propensity for convergent extension, just as it is in the specification of dorsoventral gene expression: the canonical pathway promotes convergent extension, the Wnt/Ca pathway prevents it, almost certainly by suppressing transcription of Xnr-3, a factor essential for the emergence of convergent extension behavior (285, 499). Data from the analysis of convergent extension offer further evidence of the importance of calcium signaling in dorsoventral specification.

The early specification of convergent extension can be studied in animal caps treated with activin (to induce mesoderm). It has been shown that the Wnt/Ca pathway antagonizes the canonical pathway both by PKC-mediated phosphorylation of Dsh upstream of GSKβ and by downstream CaMKII-mediated phosphorylation of a transcription factor complex (285), explaining the suppression of Xnr-3 ventrally, where CaMKII activity has been shown to be high (286).

The cell movements that comprise convergent extension can also be studied in activin-treated animal caps. By the time of cell movement, the Wnt signaling landscape has changed, and canonical Wnt signaling is no longer required (545, 588). Instead, the planar cell polarity pathway that signals via JNK is invoked. This second noncanonical Wnt pathway also signals through Dsh to activate JNK. It was shown using truncated Dsh constructs that were unable to activate the canonical Wnt pathway that the canonical pathway was not necessary for convergent extension. With the use of the DshΔDEP and DshΔPDZ constructs described earlier that block the PCP pathway in Drosophila, the PCP pathway was shown to be essential (588). Activation of the PCP pathway is associated with polarized cell motility and filopodial extension (588). So, while the use of Dsh constructs demonstrated the importance of the Wnt/Ca pathway in early dorsoventral specification and the absence of PCP signaling, the same approach shows the reverse during convergent extension. The necessity of PCP signaling in the parallel and simultaneous convergent extension movements in neural ectoderm has also been demonstrated (587). The PCP pathway may also be capable of interacting with the Wnt/Ca pathway, as convergent extension is specified (84). However, this interaction is very hard to interpret, as both under- and overactivation of the PCP pathway can lead to abnormal cell adhesion (84, 545), making the usual logical inferences from overexpression and dominant negative approaches impossible to draw.

With Yang out of the picture in regulating the cell movements of convergent extension, is there any need for Yin? Possibly. During involution, the mesodermal cells remain separated from the overlying ectoderm. This appears to involve the regulation of cell-cell adhesion by the Wnt/Ca pathway (618). The development of the cleft (Brachet’s cleft) that appears between mesoderm and ectoderm during gastrulation was prevented by injection of an antisense morpholino to the frizzled receptor Fz-7 at the four-cell stage. The defect could not be rescued by dominant negative GSK3, nor stabilized β-catenin nor activated transcription factor TCF3, ruling out the canonical Wnt pathway. Nor was it rescued by DshΔDIX, nor activated Cdc42 (a small G protein component of the PCP pathway), ruling out PCP signaling. To reinforce this conclusion, dominant negative Wnt-11 was ineffective, although it blocked PCP-mediated convergent extension as expected. The evidence that the Wnt/Ca pathway is mediating the formation of Brachet’s cleft is as follows: cleft formation is blocked in embryos injected with pertussis toxin, and this could be rescued by injection of PKC-α, but not by coexpression of Fz-7; PKC-α rescues the defect caused by the Fz-7 morpholino; phosphorylation of PKC in dorsal cells was prevented by the Fz-7 morpholino. With the use of a neat assay in which FGF-induced (mesodermally directed) animal cap cells were placed in a ball on untreated blastocoel roof explants (BCR, the underside of the animal cap), it was found that expression of Fz-7 led to the continued separation of the two explants. In the absence of Fz-7, the animal cap cells sank into the BCR. The separation induced by Fz-7 was prevented by pertussis toxin and toxin inhibition in turn rescued by PKC-α.

Mesoderm-ectoderm adhesion is clearly controlled by the Wnt/Ca pathway, not the PCP pathway. Again, the simplest way to view these results is to infer that dorsal mesoderm-ectoderm adhesion is another facet of the dorsoventral specification process in the early blastula. But in this case, the Wnt/Ca pathway is acting dorsally to specify cell adhesiveness, not directly antagonizing the dorsalizing canonical Wnt pathway. These experiments do give rise to a contradiction. The authors conclude, based on the observation that DshΔDIX does not rescue the Fz-7 morpholino, that disheveled plays no part in the Wnt/Ca pathway. As we have seen, a later study showed that a morpholino directed against Dsh blocks activation of PKC (484) and that contrary to the expectation raised by the Brachet’s cleft experiments, DshΔDIX can activate both PKC and CaMKII in animal caps. Sheldahl and co-workers (483) suggest that there may be an overlap between the Wnt/Ca and PCP pathways in that the PCP pathway may stimulate PKC, but they do not comment on the conflicting results obtained with DshΔDIX.

Another hint that the Wnt/Ca pathway may regulate cell movement comes from calcium measurements in ex-
plants: there are striking calcium signals associated with convergent extension in Keller explants of the dorsal blastopore lip at gastrulation; their observable occurrence is reduced from 80 to 40% by suppressing all Wnt signaling with an NH2-terminal fragment of the *Xenopus* Frizzled-8 receptor (586).

An attentive and by now perhaps frustrated reader of this section will have noted that the preceding paragraph makes the first mention of the measurement of calcium signals themselves. There are good reasons for the lack of data. *Xenopus* embryos are large and lend themselves readily to microinjection. The well-worn experiment in *Xenopus* development is to microinject mRNA or protein, observe the perturbed developmental phenotype, and infer the involvement of the relevant regulatory pathway. But *Xenopus* embryos are opaque and so do not at all lend themselves to the optical methods employed by cell biologists and cell physiologists. The salient feature of the demonstration of calcium signals during convergent extension in *Xenopus* is the use of relatively thin sheets of excised tissue together with multiphoton microscopy to image calcium levels. The method allows good imaging at depth in highly scattering and absorbing tissues, with proportionately less photobleaching and tissue damage (616).

In so-called Keller explants of the blastopore lip customarily used to study convergent extension movements, large, multicellular calcium waves were observed that propagated 15–20 cell diameters (300–400 μm) at a rate of ~5 μm/s, or more frequently 5–10 cell diameters at a rate of 2–3 μm/s. The waves originated in two to four adjacent cells, apparently randomly in space and time; after propagation, intracellular calcium remained elevated for 2–4 min before subsiding uniformly. The waves varied in amplitude (calcium concentration was not determined) and timing, but occurred with a mean frequency of 0.7/h (range 0.3–3/h). The calcium wave accompanied a wave of contraction. Calcium flashes in two to four cells were also observed with a similar rise time but shorter duration. These may represent abortive waves. Waves were not observed in ventral mesoderm or animal caps isolated from the same embryonic stage (stage 10). When inspected, similar waves were observed in the neural ectoderm present in the Keller explant; these were not quantified. The waves were absent in explants treated with either thapsigargin or BHQ, treatments that would be expected to deplete intracellular calcium stores. Significantly, these agents prevented convergent extension, but not the expression of dorsal mesoderm genes (*Xnot, chordin*) and ventrolateral markers (*MyoD, Xwnt-8*), Ventral (*Xvex*), endodermal (*Edd*), and ectodermal (*NCAM*) markers were not expressed, demonstrating that there had been no alteration in tissue specification. These data indicate that calcium signals are essential for proper convergent extension during gastrulation, possibly through the regulation of cell motility and migration (585). The authors point out that such intercellular calcium waves may provide a means of coordinating the large numbers of cells involved in gastrulation movements in vertebrates. The mechanisms of origin of the waves are unknown. At this point and position in development, calcium waves do not alter developmental expression of key embryonic dorsomesodermal specification genes.

D) INDUCTION OF NEURAL TISSUE AND SOMITES. Involution and convergent extension during gastrulation shape the embryo and generate a raised ridge of cells in the surface ectoderm running meridionally from the blastopore toward the animal pole (201). The ridge of cells extends during gastrulation: its fate farthest from the blastopore is ultimately to form anterior structures (encephalon, eyes, and so on). Those cells closest to the blastopore go on to form posterior structures (spinal cord). Involuting cells also align beneath the ectodermal ridge and differentiate along the anterior posterior axis, their mesodermal origin determining that they ultimately form muscle and bone. Cell fate is determined by signals from the Spemann organizer as gastrulation proceeds. Noggin/chordin signaling, for example, induces neural tissue when acting on ectoderm and muscle and bone (from somites) when acting on mesoderm. An accepted view is that these and other molecules from the Spemann organizer do not themselves have dedicated downstream signaling pathways, but instead bind and inactivate other signals (BMP, Wnt) that would otherwise induce more ventral cell fates. Thus the natural propensity of ectoderm is to form neural tissue and only the local presence of BMP signals produces an epidermal fate; lateroventral mesoderm constitutively forms somites (201, 466). Anteroposterior pattern formation is thought to be determined by a second process, caudalization, that switches cell fates to form more posterior structures.

The first demonstration of an ionic signal during neural induction was the observation that a very small 0.1 unit increase in pH was essential for the expression of a neural *engrailed* homolog, *en-2* (468). The increase was measured in dorsal ectoderm in Keller explants like those used to detect the calcium signals during convergent extension discussed in the previous section. It could be abolished by a chloride-bicarbonate exchange antagonist (*H2DIDS*) or by manipulating extracellular sodium and chloride concentrations. Expression of a notochord (mesodermal) marker was not affected by preventing the pH increase. However, *H2DIDS* did prevent convergent extension of the mesoderm. Control ventral ecto-mesodermal explants showed no change in pH. Interestingly, dorsal tissue deprived of the planar inducing signal from the mesoderm by excision of the mesoderm from the explant showed a 0.1 pH unit alkalinization, perhaps implying that a fall in pH was associated with an epidermal cell fate.
There is evidence that calcium signals may play a role in neural induction. A key observation is that the neuralizing signal noggin triggers a calcium transient in animal cap cells of the salamander *Pleurodeles waltl* (302) and induces the immediate early gene *fos* via CREB, a calmodulin-responsive transcription factor (304). The calcium signal and *fos* induction can also be generated by treatment with an L-type calcium channel agonist, BAY K 8644; the effects of either stimulus are blocked by an L-type channel antagonist (304). Moreau’s group had earlier shown in the salamander that animal cap explants would develop over 5–6 days in culture into neurons and glia when treated with concanavalin A (a lectin that induced a calcium signal in these cells) or with an L-type channel agonist (391). The effect was prevented by L-type channel antagonists and by BAPTA. Notably, BAPTA treatment led to an epidermal cell fate, confirming that BAPTA was not simply causing cell morbidity. Similar calcium signals and neural cell fate were seen in response to phorbol ester stimulation of (presumably) PKC, and in response to caffeine and ryanodine (391). It had previously been demonstrated that PKC-β induced neural cell fates (413) and that PKC signaling of neuralization was enhanced by the cAMP pathway (414).

These data point to the importance of voltage-sensitive calcium channels in neural specification, findings underlined by the observation that the distribution of the L-type channels determined in salamander embryos using a fluorescent dihydropyridine antagonist (STBodipy-DHP) evolved in dorsal ectoderm in line with the ectoderm’s competence to be induced as neural tissue (303). A similar approach in *Xenopus* found the dihydropyridine-binding channels to be localized to the marginal zone dorsally, but not ventrally (419), and weakly in ectoderm. Antibody directed against the L-type calcium channel α-subunit revealed that expression of the subunit was detectable at blastula stage in *Xenopus*, where its localization was cytoplasmic; at gastrulation it was found in the plasma membrane of dorsal and ventral ectoderm, with some labeling in mesoderm, but none in endoderm (122). mRNA encoding the major ion-conducting subunit (αS) of the L-type channel was found in embryos from stage 7 (mid-blastula) at the time that zygotic transcription begins (419). It was expressed at later stages in presomitic mesoderm and in somites. Note that the localization as determined by in situ hybridization suggests a predominantly mesodermal localization, but that as determined by antibody, a predominantly ectodermal localization. Overexpression of αS increased intracellular calcium in dorsal mesoderm and led to axis duplication (dorsalization). Overexpression of other L-type calcium channel subunits (βn + αβ - α) also caused axis duplication. The misexpression of the dorsal signal chordin due to overexpression of αS could be antagonized by coinjection of BMP 4 mRNA, an echo of the finding already mentioned that dorsalization by overexpression of FKBP in the calcineurin pathway was also rescued by BMP 4 (400). Increased αS led to strong ventral expansion (dorsalization) of dorsal mesoderm genes (*Cerberus, chordin*) and inhibition of the expression of ventral mesoderm genes (*Vent-1, Wnt-8*). Ventral marginal zone explants from αS-injected embryos also strongly expressed two dorsal mesoderm markers (*Pintallavlis, MyoD*) and appeared to undergo convergent extension. The key experiment in this study, however, is the use of specific channel toxins (calciclidin or taicatoxin) to determine the role of L-type calcium channels in embryos in the absence of exogenous constructs. Gastrulation was prevented. Dorsal marginal zone explants treated with the toxins failed to express MyoD or to converge and extend (419). The use of these toxins thus indicate that L-type calcium channels are essential for correct specification of dorsal mesoderm, as embodied in both cell movements and dorsal gene expression.

Our discussion of L-type calcium channels started out with neural induction in ectoderm in the salamander *Pleurodeles waltl* and ended up back before we started, before convergent extension, with a clear role for L-type calcium channels in dorsal mesoderm specification in *Xenopus*. Indeed, expression of the αS subunit was found to be weak in ectoderm and overexpression of αS subunit in *Xenopus* did not lead to any detectable expression of a neural gene (*Sox-2*) in excised animal caps (419). Nonetheless, there is further evidence of the importance of L-type calcium channels in neural specification. Striking periodic calcium pulses have been observed at the presumptive site of neural induction (305). It had already been observed in the salamander using aequorin imaging that calcium levels increase dorsally as gastrulation approaches, subsiding as the neural tube begins to form (302); these changes were seen only when aequorin had been microinjected into dorsal, not ventral, blastomeres. With the use of aequorin imaging in *Xenopus*, episodic calcium pulses were seen to be superimposed on this gradual dorsal rise and fall in calcium concentration (305). Large transients began to appear at stage 9 (Fig. 12). At stage 10–10.5, regions of increased calcium encompassed groups of between 4 and 35 cells located on a meridian (animal pole-vegetal pole) at the midline on the dorsal side, around 45° N of the equator. The occurrence of transients increased from 4 at stage 8 to 84 at stage 11, localized to an area between 24 and 38 cells above the blastopore lip (anterior dorsal ectoderm). By stage 13, the transients were occurring in what had become the neural plate. The absolute magnitude of the transients was bi-modally distributed, with ~15% of transients of 10 times the magnitude of the remainder, with no obvious correlation between magnitude and time of occurrence.

By stage 11, the clusters of cells generating calcium transients have begun to propagate long-range calcium
waves that spread first laterally, then posteriorly across the dorsal ectoderm with a wave velocity of \( \approx 10 \, \mu m/s \) (305). Calcium concentrations were estimated to reach 1 \( \mu M \) and remained significantly above background for perhaps 20 min after the wave had passed. No calcium signals were seen when aequorin was injected ventrally. The calcium transients and calcium waves were completely abolished by treatment with the L-type calcium channel antagonists \( R(+)\)-BAY K 8644 (10 \( \mu M \)) or nicardipine (500 \( \mu M \)). With \( R(+)\)-BAY K 8644, around half of the treated embryos failed to gastrulate; the other half were significantly (70%) shorter than control embryos and showed lack of anterior structures such as eyes and melanophores. With nicardipine, all embryos underwent gastrulation and appeared similar in appearance to those BAY K 8644-treated embryos that had undergone gastrulation.

The expression of two early expressed neural genes (Zic3, geminin) was determined to assess the effects of the antagonists on neural induction. Expression of both genes was substantially reduced in gastrulating embryos treated with either antagonist (305). In addition, noggin-treated animal caps failed to upregulate NCAM (a broad neural marker) when exposed to \( R(+)\)-BAY K 8466 (305).

These experiments strongly support a role for L-type calcium channel-derived calcium signals in neural induction.

E) CALCIUM AND NEURAL INDUCTION: PUTTING ONE AND TWO TOGETHER. The three key papers that describe calcium signaling during gastrulation appear discrepant. The one paper showing clear effects on neural gene expression (305) is apparently contradicted by two papers that show 1) that calcium waves during gastrulation are required for cell
movements during convergent extension, but not gene expression (586); and 2) that L-type calcium channels are essential for dorsoventral specification of mesoderm and dorsal competence, but not expression of neural genes (419). My feeling is that resolving these contradictions is straightforward and will produce a broad and useful picture of the contribution that L-type calcium channels make to axis specification and neural induction. Let us start with the concordance between the studies. Two agree that resting calcium concentrations in dorsal regions [ectoderm (305); mesoderm (419)] are substantially higher than in corresponding ventral regions. The third (586) did not attempt this comparison. The same two studies agree that calcium waves arise by simultaneous calcium increase in a cluster of cells, that then propagate tens of cell diameters at 5–10 μm/s, that these clusters are randomly distributed within the active tissue, that clusters often fail to initiate a calcium wave, and that they are seen only in dorsal tissue [ectoderm (305); mesoderm (588)]. Again, the third did not attempt to visualize calcium waves (419). All three studies noted that blocking calcium waves prevented convergent extension/gastrulation. Depleting calcium stores suppressed convergent extension in Keller explants (586); L-type calcium channel inhibitory toxins completely suppressed gastrulation (419), while BAY K 8644 suppressed gastrulation in half the embryos (305). The remaining embryos and those treated with another blocker, nicardipine, were substantially (50–60%) shorter than control embryos (305). The toxins are the most robust blockers of L-type channels. It appears that inhibitors of increasing potency arrest gastrulation more effectively. Two studies demonstrated that inhibition of L-type channels led to loss of markers associated with either neural (305) or somite (419) induction by the Spemann organizer. The third showed that depleting intracellular calcium stores blocked convergent extension, but not mesodermal gene expression, a disparity to which we will return. It was noted that the mesodermal calcium waves would not be readily observable in whole embryos because the mesoderm in the gastrulating embryo is occluded by opaque and pigmented ectoderm and stated that, in Keller explants, calcium waves could be seen in both ectoderm and mesoderm (586).

The other reported discrepancy is that animal caps from embryos overexpressing the α1-subunit of the L-type calcium channel did not show any induction of the neural gene Sox-2 (419). However, as the authors themselves note, the subunit was expressed poorly in animal cap ectoderm, while others report that L-type channels are clearly present in native embryos in comparable quantities in both ectoderm and mesoderm (122).

The overall picture then is of two sets of calcium waves at gastrulation, one set propagating in mesoderm and originating in mesoderm close to the dorsal lip of the blastopore (586), the other originating in dorsal ectoderm in the animal hemisphere and propagating through ectoderm toward the blastopore (305), antiparallel to the mesodermal calcium waves in the underlying tissue. The waves are accompanied by contraction (586). Blocking the waves either by using L-type calcium channel blockers or by emptying intracellular calcium stores prevents convergent extension/gastrulation (305, 419, 586). It is evident that these calcium waves rely on both L-type calcium channels and calcium release from intracellular stores and that they coordinate the convergent extension cell movements that occur at gastrulation in both ectoderm and mesoderm; from around halfway through gastrulation, ectodermal and mesodermal convergent extension movements are well coordinated and the movements of the ectoderm rely on vertical signals from the underlying mesoderm (136).

When it comes to calcium signals and gene expression, my observation is that the calcium waves themselves are a distraction; indeed, the waves can be suppressed by calcium store emptiers without affecting expression of somite marker genes (586). It is clear that L-type calcium channels determine the expression of both early (419) and late (305, 419) dorsal genes. My hypothesis is that dorsal gene expression correlates not with calcium waves, but with the higher levels of resting calcium associated with dorsal tissue (419, 586) brought about by expression of L-type channels. It is possible that the short, nonpropagating calcium pulses in both mesoderm (586) and ectoderm (305) may also play a part in gene expression, although their frequency has been shown to be reduced after depleting calcium stores, while dorsal gene expression is not (588).

F) CALCIUM AND ORGANOGENESIS. Aequorin luminescence reveals calcium transients in the kidney anlage after neurulation (122). Kidney tubules will develop in animal caps treated with activin and then retinoic acid. When retinoic acid is added to the caps, calcium signals ensue. The calcium ionophore A23187 and ammonium chloride, two agents that elevate calcium in activin-treated caps, can substitute for retinoic acid in stimulating the appearance of kidney tubules. Activin/retinoic acid-treated animal caps do not form kidney tubules when treated with the calcium chelator BAPTA (122). *Xenopus* expresses a homolog of the polycystin (PKD1) gene (167) that is involved in calcium sensing in the kidney and in kidney morphogenesis (see sect. viB1). It is very possible, though not proven, that calcium signaling through the cilia/polycystin mechanism is a key regulatory event in kidney morphogenesis (122).

G) CALCIUM AND SPECIFICATION OF NEUROTTRANSMISSION IN THE NEURAL PLATE. Neurons in the developing neural plate of *Xenopus* embryos display spontaneous calcium spikes some time before synaptic connections are established that are slow relative to calcium action potentials, with durations on the order of 10 s and frequencies of ~1–5/h (190).
Different neuronal cell types exhibit different spike frequencies. A recent study has uncovered the unexpected finding that spike frequency determines the class of neurotransmitter expressed and released by the cells (48). In unperturbed neural plate, neuronal cell types with low spike frequencies expressed excitatory neurotransmitters (glutamate, acetylcholine) and those with high spike frequencies, inhibitory neurotransmitters (GABA, glycine). The spike frequency was manipulated either by expression of the inward rectifier channel (Kir) to reduce spike frequency or by expressing the tetrodotoxin-sensitive sodium channel to increase spike frequency, as well as by varying the extracellular calcium concentration. High imposed spike frequencies switched neurotransmitter expression in cells from excitatory to inhibitory, while low imposed spike frequencies promoted a switch from inhibitory to excitatory neurotransmission. These effects could be demonstrated in dissociated neural plate cells, as well as in situ (48). What is most striking is that neurotransmitter switching occurred in cells whose developmental cell fate was unperturbed, as judged by the expression of well-established neuronal cell markers, as well as the position and morphology of the cells.

This example of calcium signaling in embryogenesis takes us beyond cell fate specification into the realm of neuronal plasticity, perhaps implying the existence of a homeostatic mechanism to ensure that transmitters are expressed correctly not only in the context of neuronal cell fate but also taking account of the functional neuronal context (48).

H) CALCIUM AND DORSAL PATTERNING IN XENOPUS. There are thus two calcium signaling systems with very different roles during dorsal patterning: the Wnt/Ca pathway acting through PKC, CaMKII and calcineurin/NF-AT (457), and the L-type calcium channel pathway (305, 419), putatively acting through calcineurin/FKBP (633). Recall at this juncture the three phases of dorsoventral patterning. The first phase involves induction of mesoderm by the activin/FGF signaling systems, the second the generation of the Nieuwkoop center in dorsal mesoderm by Wnt/BMP signaling, and the third induction of neural tissue, somites, and organs by the Spemann organizer at gastrulation. There is no evidence that calcium signals play a role in the first phase. In the second phase, the Wnt/Ca pathway acts ventrally to suppress dorsal signals generated by canonical Wnt signaling, acting in the same sense as the BMP pathway. In the second phase, L-type calcium channels act dorsally to specify dorsal gene expression and propensity for convergent extension movements (collectively dorsal competence) and antagonize the BMP pathway. In the third phase, calcium channels mediate induction brought about by signals from the Spemann organizer. The molecular architecture of the signaling pathways that lead to calcium channel activation in the second and third phases is very unclear. Given that the current view is that neural/somite cell fates are a default pathway repressed by BMP signaling (201), it is possible that activation of L-type calcium channels in neural and somatic tissue that will give rise to muscle, nerve, and bone is simply the beginning of expression of a differentiated phenotype.

The Wnt/Ca pathway probably antagonizes convergent extension movements at gastrulation by signaling in the second phase to prevent the emergence of dorsal competence. The PCP pathway is known to control convergent extension (379), but the link between this pathway and the large-scale calcium waves that coordinate convergent extension movements in both dorsal ectoderm and dorsal mesoderm has not yet been discovered.

The final point to make about calcium signals in *Xenopus* is that they are very hard to see. The mesodermal calcium waves observed in Keller explants are undetectable in whole embryos, masked as they are by the opaque overlying ectoderm. The absence of signals detectable in the whole embryo does not imply that such signals do not exist.

3. Zebrafish

A number of features of its development recommend the zebrafish as an experimental model, for example, its rapidity. Paramount in the context of this review is the embryo’s unusual transparency (496, 596), in marked contrast, as we have seen, to the frog. A much greater range of developmental calcium signals has been observed in zebrafish embryos than in any other. Transparency is an important factor, but so too is the use of luminescent imaging, whose advantage over confocal imaging—the ability to image embryos frequently over long periods of time without damage—outweighs a disadvantage, that of lower spatial resolution (596). In addition, although zebrafish are not well-suited to reverse genetics, mutagenesis has identified many mutants defective in developmental patterning.

A) CYTOPLASMIC MOVEMENTS. Just as in ascidian, frog, and possibly mammalian oocytes, zebrafish eggs undergo a profound cytoplasmic rearrangement after fertilization. Cytoplasm previously arranged in a thin rim around the surface of the oocyte and within the central yolk migrates animal-poleward to form the blastodisc from which the body parts of the embryo will form, a process known as ooplasmic segregation. In the medaka (a teleost closely related to zebrafish), cytoplasmic movements toward the animal pole are actin-based, blocked by cytochalasin D (598), while intracellular membrane-bound compartments are carried toward the animal pole by microtubules (7). Segregation is brought about by a cortical contraction wave that moves from the animal pole downward towards the equator. Contraction is accompanied by a slow cortical calcium wave that moves toward the equator then stops at the margins of the forming blastodisc at the
single-cell stage, transforming into a stationary ring of elevated calcium that is coincident with a ring of contracting actin (103, 319, 320). Ooplasmic segregation is prevented by microinjection of dibromo-BAPTA (319); the animal pole microtubule array is disrupted, suggesting that the calcium wave may orient the array (8).

B) CELL MIGRATION IN ZEBRAFISH AND THE DEVELOPMENT OF THE BODY PLAN. The stages of zebrafish development have been set out definitively by Kimmel et al. (261). Cell division in the segregated cytoplasm gives rise through variations in cleavage plane orientation to a 32-cell embryo that generally presents as a $4 \times 8$ array. The next division plane is horizontal, giving rise to two types of cells: those that are superficial and those that are deep, covered by superficial cells. The superficial cells are known as the enveloping layer (EVL) and the deep layer cells as DEL cells. It is the DEL cells that give rise to embryonic structures. The EVL cells play important roles in morphogenesis, but ultimately form periderm, a protective single cell layer that covers the developing embryo. The EVL and DEL cells now form a blastodisc atop the yolk cell. At cycle 10 (1,024 cells), at about the time of the midblastula transition, a third cell layer arises. The marginal tier of blastomeres undergoes a dissolution of their cell membranes to become syncytial with the underlying yolk cells, becoming the yolk syncytial layer (YSL). The YSL develops as a ring beneath the blastodisc, but spreads to become a continuous sheet beneath the blastodisc (the I-YSL). It is thought that the I-YSL is responsible for delivering nutrients from the yolk cell to the embryo. A small portion of the YSL remains external, just beneath the EVL cells, and this E-YSL appears to be the major motor for epiboly. Epiboly, a thinning and spreading of the YSL and blastodisc over the whole surface of the yolk cell, has been aptly described by Kimmel et al. (261) as akin to pulling a knitted ski cap down over the head towards the nape and chin. The E-YSL advances across the yolk, appearing to pull the EVL and DEL behind it. At 50% epiboly, that is, when the YSL margin has reached the equator, gastrulation begins. Involution in teleosts involves the ski cap hem rolling back under itself. The DEL cells at the margin that begin to move back upwards under the overlying cells are known as the hypoblast; cells that remain on the surface are known as the epiblast. The border between the hypoblast cells moving upwards and the epiblast cells at the surface is Brachet’s cleft, by analogy with Xenopus gastrulation. The epiblast corresponds to epidermal and neural cell fates, while then hypoblast is endomesoderm, there being no obvious differentiation at this stage in teleosts between mesoderm and endoderm. Convergence movements occur at gastrulation to produce a dorsal thickening equatorially (the embryonic shield), an accumulation of DEL cells that act as the equivalent of the Spemann organizer in zebrafish. Extension movements then begin within the embryonic shield to produce the anterior-posterior axis. During gastrulation epiboly is suspended. It resumes as the shield thickens and extends anteriorward. Thereafter the dorsal structures begin to resolve with the underlying hypoblast into the vertebrate body plan. From here on, developmental patterning is very similar to that of the frog embryo, except that neurulation and segmentation occur in parallel in zebrafish, not sequentially as in the frog.

C) AXIS FORMATION. It is zebrafish embryos that have provided the necessary demonstration that the weaker Wnts directly modulate calcium signals. With the use of either confocal fluorescence imaging or luminescence imaging, sporadic calcium transients are observed very early during the cell divisions of the blastodisc (442, 506) (Fig. 7) and persist until the sphere stage. Spikes in adjacent cells are correlated; aequorin luminescence observations have suggested that they take the form of intercellular calcium waves that propagate through gap junctions that are abundant in blastomeres (596). Transients are seen mostly in EVL cells, with some activity in the I-YSL. There are no indications that the occurrence of spikes varies along the dorsoventral axis (442, 496). InsP$_3$ levels in the embryo increase after the 32-cell stage (442). Expression of XWnt-5a in zebrafish doubles the frequency of the sporadic transients and enhances their synchrony with the cell division cycle (496).

Expressing a rat Frizzled-2 receptor in zebrafish embryos also enhances the endogenous transients (495). Enhanced calcium signaling with expression of either ligand (Wnt) or receptor (Rfz-2) implies that each can interact with an endogenous, analogous receptor or ligand and suggests that an endogenous Wnt/Frizzled calcium-linked may be responsible for the endogenous transients. However, although the trimeric G protein inhibitors pertussis toxin, GDPβS, or α-transducin prevented the enhancement of the endogenous spikes by both XWnt-5A and RFz-2, they did not affect the endogenous transients (495).

This observation in zebrafish embryos is a key element in understanding the relevance of the Wnt/Ca$^{2+}$ in frog embryos, so it is important to determine whether the overall features of the dorsoventral specification mechanism are the same. It has been done. Lithium dorsalizes zebrafish embryos, as it does frog (39), indeed microinjecting lithium into 16-cell embryos reveals a preexisting dorsoventral polarity (1). These effects are rescued by myo-inositol. When the experiments that expressed exogenous 5-hydroxytryptamine receptors to stimulate phosphoinositide signaling in the frog (21) are repeated in zebrafish, a similar ventralizing phenotype is obtained that also phenocopies XWnt-5A overexpression (496). The effects of ectopic RFz-2 expression on the sporadic calcium spikes can be blocked with the pharmacological inhibitor that targets inositol monophosphatase (L-690330), as lithium may; the block is relieved by myo-
inositol (495). L-690330 also reduced the frequency of endogenous sporadic calcium spikes, an effect rescued by myo-inositol, and caused dorsalization (600). In experiments paralleling those in Xenopus (457), an InsP₃ receptor antibody and the InsP₃ receptor antagonist Xestospongin C induced dorsalization phenotypes in zebrafish (600). The PLC-β inhibitor U-73122 induced dose-dependent mild to severe dorsalizing phenotypes, while its inactive congeners U-73343 was without effect (600). The calcium store depletor thapsigargin also induced dorsalized phenotypes with high penetrance, with marked expansion of the chordin expression domain. Xestospongin C treatment expanded the region of expression of β-catenin, as did U-73122. Both treatments expanded the expression domains of a homeodomain protein bozozok, downstream of β-catenin (600).

Injection of the Xenopus Dsh construct enhanced sporadic EVL calcium transients and the XDshΔDIX construct that stimulates the noncanonical Wnt pathway was even more effective (484). This finding demonstrates explicitly that the Wnt/Ca pathway defined in Xenopus modulates calcium signaling.

Isolation of zebrafish mutants defective in dorsal competence and specification confirms the contribution of the Wnt/Ca pathway to dorsoventral specification. The silberblick mutation results in abnormal extension, leading to midline defects including the development of a single eye; the mutation can be rescued by a DshΔDIX construct, demonstrating a contribution from the noncanonical Wnt pathway to convergent extension in zebrafish (207). Silberblick encodes a weaker Wnt (zWnt11). zWnt11 overexpression markedly increased the frequency of EVL calcium transients (599). Zebrafish Wnt5 is encoded by the pipetail gene. Pipetail mutants display mild defects such as shortened body length and malformation of the tail, implying an effect on convergent extension, but the phenotype of a pipetail/silberblick double mutant shows genetic interaction, with a dorsIALIZED phenotype markedly more severe than the sum of the parts (599). Blastodisc calcium transients are very much suppressed in pipetail/zWnt5 mutants, particularly in the I-YSL where they disappear completely. Conversely, overexpression of zWnt5 mRNA enhanced EVL calcium transients in the period up to the midblastula transition while zWnt5 DNA enhanced the transients after the MBT when expression of zygotic genes begins (599). zWnt5 overexpression from mRNA or microinjection led unexpectedly to hyperdorsalization (260, 600). This was interpreted as a consequence of calcium store depletion due to the enhanced calcium release before the MBT (599, 600), which would suppress the Wnt/Ca pathway ventrally. Support for the interpretation was obtained by overexpressing zWnt5 from DNA; this approach led to the expected cell movement defects and hyperventralization (599). It was elegantly demonstrated by using zWnt5 DNA injection to rescue ppt⁻/⁻ embryos during early development that the relatively mild pipetail phenotype is due to the presence of maternal gene product before the MBT: homozygous mutant embryos from homozygous mutant females showed very severe dorsalization, including axis duplication, due to marked expansion of the β-catenin expression domain and extended and ectopic chordin expression (599).

Slusarski’s study (599) is a key paper in the field in two important respects: 1) it provides the only direct evidence that the absence of endogenous Wnt/Ca activity causes both dorsalization and suppression of calcium signals in the blastula and 2) it demonstrates two epochs of Wnt/Ca signaling in that before the MBT, the major action of the pathway is on antagonizing dorsal competence, while after the MBT, the pathway is controlling convergent extension movements. However, the study did not assess the frequency of calcium transients in homozygous mutant embryos from homozygous mutant females, a key experiment needed to determine whether the suppression of calcium signals correlates with antagonism of dorsal competence before the MBT.

As we have discussed, it is thought that convergent extension movements in Xenopus are controlled by the PCP pathway. The clearest evidence that the PCP and Wnt/Ca pathways interact to control convergent extension comes from studies on the zebrafish homologs of the prickle (pk) gene of Drosophila, a component of the PCP pathway. There are two zPks (578). I shall discuss zPk1, as it has the stronger phenotype. It is expressed dorsally and axially. Antisense morpholino mRNA directed against zPk1 strongly suppresses convergent extension movements, but not the expression of dorsal marker genes; this effect is not apparently cell autonomous. Exogenous Pk1 activates AP1 transcription, as would be expected if it signals via the PCP (JNK) pathway; it also enhances calcium signals in blastodisc EVL cells (578).

The evidence for the involvement of calcium signaling in the antagonism of the canonical Wnt pathway to specify the ventral embryonic developmental field is thus persuasive. The data from zebrafish complement and confirm those obtained in Xenopus (Fig. 13). However, beyond the direct demonstration that weaker Wnt signaling can modulate calcium transients in the blastula and the evidence that PCP signaling can also modulate these transients, we have learned little more about the Wnt/Ca pathway. Most confusingly, while there is abundant evidence that interfering with calcium signals ventrally promotes dorsal cell fates, there is no evidence at all from these studies using fluorescent calcium reporter dyes that the blastodisc calcium signals show any dorsoventral differences (484, 495, 496, 578, 599, 600). There is one report using the luminescent reporter aequorin that has been said to show that calcium levels are higher ventrally than dorsally in the blastodisc, but in fact, a higher calcium in
the presumptive ventral region was observed in only four of seven embryos; in two others, no difference was observed, and in the seventh, calcium was higher dorsally (103).

D) THE VIRTUES OF THE LUMINESCENCE METHOD FOR DETECTING EMBRYONIC CALCIUM SIGNALS. The photoprotein aequorin emits light as it reacts with calcium; the rate of light production is steeply dependent on calcium concentration. The use of aequorin together with imaging photon detectors has proved very fruitful in revealing calcium signals during zebrafish development (103, 172, 596). Imaging photon detectors record as a long list the times and positions of the arrival of individual photons emitted by aequorin. Images of aequorin emission are then built up by choosing two points in time, then plotting the events in a twodimensional array. This is very different from fluorescence imaging, where images are captured at fixed intervals with fixed sampling times. The fluorescence imager always faces a dilemma: to sample as quickly as possible, but to expose the embryo to the phototoxic effects of the exciting light; or to sample infrequently, sparing the embryo, but running the risk of missing events in the long intervals between samples. Aequorin is self-luminous, requiring no exciting light; the imaging photon detector allows continuous sampling. After the experiment is completed, the pattern of light emission with time can be inspected, intervals that show calcium increases in the whole embryo determined and images assembled of the intervals of interest. The technique has captured focal areas of higher calcium concentration (hotspots) and widespread calcium waves in zebrafish embryos. The method has a disadvantage: levels of photon emission from aequorin are too low and the optical configuration insufficiently resolved to determine calcium concentrations at the single-cell level in all but the very large cells of the early blastodisc. However, once the aequorin-derived data had given an idea of where and when to look, it has been possible to detect calcium waves in early zebrafish embryos using multiphoton microscopy (171), and it may be possible to extend multiphoton fluorescence imaging to the cellular level.

The two key papers (103, 172) used different approaches to data analysis, a difference reflected in their findings. The approach of Jaffe and co-workers (103) was to build up static images over fixed and relatively long time intervals. The temporal averaging over these long time intervals would tend to produce images that reflect temporally stable calcium patterns within the embryo. The approach of Miller and co-workers (172) was to use long time integration intervals, but to space images temporally at intervals shorter than the integration interval; this approach would be more likely to detect spatiotemporal element of embryonic calcium signaling.

Using a very sensitive aequorin that might be expected to reveal small changes in resting calcium as well as calcium transients, Jaffe and co-workers (103) found that average calcium levels in the zebrafish embryo rose after fertilization, dipped at midblastula, rose again to peak just before halfway through gastrulation, and finally rose substantially early in the segmentation stage. This overall pattern might be taken to reflect the overall intensity of calcium signaling during zebrafish development.

E) AEQUORIN IMAGING IN THE BLASTODISC. Aequorin imaging (103, 172) confirms the existence of sporadic calcium transients in the EVL and the absence of any obvious dorsoventral gradient (442, 495, 496). In addition, two other signals were detected: a midblastula calcium wave that originated at the animal pole and a hotspot associated with marginal blastomers that may be involved in triggering dissolution of the first tier of marginal cells to form the YSL.

F) AEQUORIN AND EPIBOLY AND GASTRULATION. The more static images of epiboly showed that by 75% epiboly, calcium was high at the blastoderm margin (E-YSL); there was a clear dorsoventral gradient of calcium around the margin, with dorsal regions showing the highest calcium concent-
trations (103). The more dynamic images revealed three patterns of calcium transients between 50 and 75% epiboly (172, 596). At the shield stage, a small ventral region at the equator opposite to the shield showed elevated calcium levels six- to eightfold higher than the rest of the embryo. This calcium signal is very similar to one described in medaka (Oryzias latipes) from which calcium waves emanate to induce contraction of the EVL during epiboly (27, 155). The calcium wave in medaka arises at a ventral pacemaker, is carried by cells of stellate shape just beneath the EVL, and can be seen in EVL explants (494). No such waves were reported in zebrafish. At ~65% epiboly, the remaining exposed surface of the yolk cell bounded by the YSL showed a brief, large and uniform calcium increase (Fig. 14). This yolk flash appears to be very superficial and so perhaps brought about by a calcium influx. Additional hotspots appeared around the blastoderm margin, one located dorsally; these hotspots then generated calcium waves that traveled around the margin. Miller and co-workers (172) have termed these gastrulation waves. Until blastopore closure, their average frequency was 7/h, increasing to 11–12/h after closure of the blastopore. By 85% epiboly, these waves almost always originated from a hotspot at the dorsal midline. The waves propagated decrementally at a velocity of ~5 μm/s. In addition, by 85% epiboly, waves from the dorsal hotspot also moved up the anterior-posterior axis of the embryo toward the animal pole; axial and marginal waves were not observed to occur at the same time, leading to the suggestion that the dorsal hotspot could originate waves only in one or the other of the two routes (172). If resting calcium concentrations were assumed to be ~100 nM, then the peak level in the hotspot during wave initiation was estimated to be 1 μM. Interestingly, wave initiation at the hotspot was preceded by a widespread and quasi-synchronous small calcium increase across much of the embryo. A hotspot persisted dorsally after blastopore closure and became incorporated into the developing tailbud, just rostral to the blastopore.

G) AEQUORIN AND SEGMENTATION AND ORGANOGENESIS. The long-range cell migrations of gastrulation establish the embryonic body plan, then give way to local inductive interactions that pave the way for organogenesis. There is a marked increase in resting calcium across the whole embryo during early segmentation and an increase in the frequency of calcium spikes (103). Dynamic aequorin imaging has detected successive calcium pacemaker regions during segmentation and organogenesis (103, 596). The first is seen in the tail bud as epiboly is completed; it is probably the same locus as that which generates the gastrulation waves. Waves continue to propagate from the tail bud at around one every 5 min. This activity then ceases. A second locus of activity is observed in the developing brain, perhaps at the midbrain-hindbrain boundary. Static aequorin imaging shows a small disparity in calcium concentration across the midbrain/hindbrain boundary, with forebrain and midbrain showing a consistent 30 nM higher calcium concentration than hindbrain (103). With dynamic imaging, at this developmental stage, waves are no longer observed, but calcium pulses also appear in the optic region at the late somite stage (596). A third locus is seen at the early somite stage in the trunk region, correlating with somite formation (596). Static aequorin imaging detects a clear anteroposterior gradient of calcium with calcium highest at the posterior, apparently enhanced by a slow migration of a high calcium zone in the trunk that moves slowly backwards from 10 to 14 h of development (103). Microinjection of low concentrations of the mild calcium chelator dibromo-BAPTA gives rise to small eyes and bad hearts, with poorly developed atria, ventricles incapable of pumping blood, and an enlarged pericardium (103).

H) CALCULUM SIGNALS IN ZEBRAFISH EMBRYOS. Experiments on calcium signaling in zebrafish development thus offer two very different perspectives. On the one hand, experiments involving components of the Wnt/Ca pathway argue strongly that calcium signals are essential for dorsoventral specification and convergent extension, as in the frog. But experiments demonstrating effects of weaker Wnt agonists and antagonists on calcium signaling have been made only on the EVL calcium transients in the blastodisc. These EVL transients are seen in tissue that forms no part of the embryo itself and show no obvious dorsoventral patterning. On the other hand, aequorin imaging has revealed a rich tapestry of developmental calcium pulses and waves that occur at times and in places that testify to their likely developmental significance, but we are completely ignorant of their links to known developmental signaling pathways.

It is possible to make one or two conjectures. The ventral calcium hotspot that appears at shield stage when the dorsoventral axis first becomes apparent (172, 594, 596) may be a manifestation of the Wnt/Ca pathway. It is also possible that the panembryonic small increase in calcium that just precedes the emanation of a gastrulation wave from a hotspot (172) may reflect the calcium channel/propagating wave sequence seen in Xenopus embryos (see sect. A2ε). It has been pointed out (595, 596) that some experiments in chick embryos (which are more amenable to experimental manipulation at the somite/neurula stage) are consistent with the idea of developmental calcium signals. For example, application of the calcium ionophore A23187 to chick embryos at the appropriate stage induces somites while embryos treated with the calcium channel blockers verapamil and papaverine do not undergo segmentation (78); the same treatments had analogous effects on folding of the neural tube (149);
FIG. 14. Localization of calcium pulses during gastrulation in zebrafish. Top: the three classes of signal during gastrulation between 50 and 75% epiboly. a–c: Three examples of the persistent ventral signal in three different embryos from three different points of view, shown superimposed on brightfield images (d–f). g: Yolk flash. h and i: Marginal hotspots. L, left; R, right; D, dorsal; V, ventral; HS, hot spots. Bottom: in a and b, marginal waves originate from the dorsal midline pacemaker (PM) both unidirectionally and bidirectionally. c: Tailbud waves. [From Gilland et al. (172).]
optic cup formation in the chick is known to be a calcium-regulated process (49). Similarly spontaneous calcium transients have been shown to be essential for the early differentiation of Xenopus myocytes (148).

There is an obvious need for mechanistic experiments in zebrafish.

B. Calcium and Left-Right Axis Formation

1. Mouse embryos and the role of ciliary calcium signals

The left-right body plan in vertebrates is determined by left-side expression of genes, for example, nodal and lefty (368), that encourage development of leftward structures. The question is how bilateral symmetry is broken, a question analogous to that of how dorsoventral asymmetry is set up. We know the answer to the latter question in vertebrates: the fertilizing sperm provides an asymmetry that is exploited by cytoskeletal rearrangements (see sect. vA2). Left-right axis determination involves no external agent. Instead, it exploits molecular chirality in an intricate and delicate way.

Mutations in single genes can disrupt left-right axis formation. In Kartagener syndrome, half of the affected individuals (there are other phenotypes) have reversed left-right body plans (cited in Ref. 361). A similar pattern is seen in mouse iv and Pkd2 mutants. Kartagena syndrome patients have immotile cilia (10), Iv mice carry a point mutation in the left-right dynein (lrd) gene (532), and Pkd2 mice lack a ciliary calcium channel (424). All this points to the involvement of cilia. The body of evidence pointing to the need for cilia in left-right axis formation has been set out by Tabin and Vogan (544).

Left-right axis formation occurs across a structure called Hensen's node. A key observation in the field was that fluid flowed from right to left across the node, propelled by ciliary motion and so absent in mice lacking cilia (405); a second was that the left-right randomization phenotype in iv/iv mice could be rescued by applying fluid flow to Hensen's node from right to left, and the left-right axis reversed in wild-type mice by applying fluid flow from left to right across the node (404). These and other similar observations firmly established that fluid flow across the node was a determining event in left-right axis formation (544). The basis of the symmetry-breaking event is thus the unidirectional flow of fluid across the node caused by the asymmetric ciliary beat pattern that in turn depends on the chiral properties of tubulin.

Tabin and Vogan (544) set out the hypothesis (Fig. 15) that there were two sets of cilia in the node, motile cilia and sensory cilia. They noted that sensory cilia would produce a calcium signal when bent and that the calcium signal, amplified by calcium-induced calcium release, could propagate from cell to cell via gap junctions (436). Pkd1 and Pkd2 are genes that are essential for kidney development; homozygous mutations are embryonic lethals, and human heterozygotes develop polycystic kidney disease as adults, one of the most common forms of kidney disease (167, 338, 508). The genes encode a calcium channel localized to primary cilia and responsible for sensing fluid flow in kidney epithelium (167, 340, 398, 590). Tabin and Vogan (544) predicted that fluid flow from right to left at the node generated by motile cilia would stimulate sensory cilia on the left, but not right, of the node and generate a calcium signal localized to the left of the node. Almost immediately, a study proved that this was the case (361). It showed that all cilia at the node expressed the Pkd2 product polycystin-2 but that only a central subset of cilia expressed the lrd protein and so were motile. Intracellular calcium concentrations measured with fluo 3 were substantially higher on the left side of the node, often over a region comprising several cell diameters; this difference was absent in homozygous mutants lacking either lrd or polycystin-2. In addition, fluid flow transports particulate cargo containing FGF and retinoic acid that appears to be responsible for the increased intracellular calcium concentrations in the cells at the left side of the node (550). Retinoic acid has also been implicated in left-right axis formation in zebrafish (253). These experiments are a compelling demonstration that fluid flow at the node leads to a differential intracellular calcium signaling across the node. They do not themselves demonstrate that this calcium signal alters gene expression. This comes next.

![Image](http://physrev.physiology.org.org/)

**FIG. 15. Calcium and the nodal flow hypothesis of left-right axis determination. A: Hensen’s node is a shallow depression lined with cilia. Central cilia express both dynein and polycystin-2 and are motile (green). Peripheral cilia express only polycystin-2 and are immotile, with a sensory function (red). At this stage nodal expression shows bilateral symmetry. B: right to left flow induced by the chiral beating of the motile cilia stimulates a calcium increase in left peripheral sensory cilia, leading to asymmetric expression of nodal. [From McGrath et al. (361).]**
2. Chick embryos and the role of calcium signals in gene expression

Leftness in vertebrates is determined by an evolutionarily conserved expression of Nodal in left lateral plate mesoderm (368), which in turn requires an early expression of the gene in endoderm bordering Hensen’s node. Nodal expression of Nodal involves the notch signaling pathway in both mouse and zebrafish (282, 439). In the chick, expression of the notch ligand Dll1 evolves on the left, but not right, side of Hensen’s node due, it is inferred by modeling, to a preexisting left-right asymmetry (440). One possible asymmetry is the left-right gradient in membrane potential and H^+\-K^+-ATPase antipporter activity (324). Exogenous expression of H^+\-K^+-ATPase together with potassium channel subunits (Kir4.1) that would be expected to perturb membrane potential led to laterality defects. Inhibition of the H^+\-K^+-ATPase disturbed left-right patterning and Notch expression (440). Strikingly and quite unexpectedly, a left-right gradient of extracellular calcium concentration has been demonstrated in the chick node, dependent on H^+\-K^+-ATPase activity (440) and so correlated with membrane depolarization in the left nodal region and with Notch expression. Perturbing the asymmetry with local calcium or BAPTA treatments and with a H^+\-K^+-ATPase inhibitor leads to the expected perturbations of left-right patterning. It is suggested that the asymmetry in extracellular calcium concentration leads to altered binding of Dll1 to its Notch receptor (a conjecture substantiated in vitro), thus explaining the laterality of gene expression (440). It is conjectured that the lateral gradient of extracellular calcium is due to its electrophoretic accumulation on the left of the node as a consequence of a right to left extracellular current generated by the lateral difference in cellular membrane potentials (440, 445).

3. Calcium and left-right symmetry breaking

Putting the findings in mouse and chick together, the simplest hypothesis is that the intracellular calcium signaling in the left of the node as a result of fluid flow and sensing by primary cilia leads to modulation of H^+\-K^+-ATPase activity with depolarization of the left anlage, as predicted by Tabin and Vogan (544). This causal chain links right to left fluid flow with gene expression. A counterargument is that asymmetries in H^+\-K^+-ATPase are seen very early in development, at the 2–4 cell stage in Xenopus (324); moreover, PKC-γ signaling in Xenopus specifies left-right asymmetries early in gastrulation, before the appearance of monocilia (281). This line of thinking implies that left-right asymmetry may be specified very early in development. However, the early asymmetry in H^+\-K^+-ATPase expression disappears in the early cleavage stages in Xenopus; no such asymmetry is seen in the chick (324), and there is no evidence for PKC-γ signaling in left-right patterning in chick or mouse (281). Moreover, the development of membrane potential asymmetry coincides with the appearance of motile cilia (142). It seems sensible to stick with the simplest hypothesis for chick and mouse.

The mechanism underlying the extracellular accumulation of calcium on the left side of Hensen’s node has not been satisfactorily explained. The measured 20-mV difference in resting membrane potential is unlikely to generate a current sufficient to account for the observed difference in extracellular calcium between left and right peripheries of the node. In addition, an electrophoretic accumulation of calcium requires current to pass not only extracellularly, but transcellularly through gap junctions. Gap junctional communication is essential for left-right determination in both chick and Xenopus embryos (322, 323). However, the gap junction subunit connexin43 is not present in the node itself, but in peripheral endoderm (322). This observation favors the idea that gap junctional communication is essential for the local leftside spread of calcium signals generated by monocilia (361); it does not support the idea of transnodal electrophoretic currents (324, 445).

VIII. CALCIUM SIGNALS IN EGGS AND EMBRYOS

There is a fascination that grips all who work with eggs and embryos: that of seeing a developmental program unfold before their very eyes. This fascination is bought at a price because in any embryo, the same thing never happens twice, the context of any event changing as maturation, fertilization, and development proceed. When thinking about calcium signals during development, it is very important to be aware of this analogy between development and history, the difference being that development, unlike history, repeats itself manyfold times in the near-identical ontogeny of each individual of a species. It is the stereotypic repetition of the developmental program that permits the methods of cell physiology to be applied to eggs and embryos but, unlike many other experiments in physiology, the same protocol cannot be applied to the same embryo twice. Moreover, experiments in eggs and embryos are in general aiming at a moving target. It is, I think, no coincidence that we know more about calcium signals at fertilization than at other points in development. It is because the occurrence and timing of the experimental event is under the experimentalist’s control through the addition of sperm. If the reader should feel disappointed that often the part played by calcium in a developmental process is tantalizingly obscure, these experimental limitations should be borne in mind.
A. Development as a Showcase for Calcium Signaling

I have focused in this article on calcium signals in embryos for which there is an experimental context of mechanistic studies and where there are links to protein signaling networks. There are other phenomenological observations of calcium signals in development, many of which are discussed in Jaffe’s relatively recent review (236) and include the role of calcium in polarization of *Fucus* zygotes; in the stalk/spore cell fate in *Dictyostelium*, where striking calcium waves are observed during mound formation; in *Drosophila* eye discs; and in plant floret formation.

It will have been noted that while there is evidence during development of the importance of calcium signals in modulating or controlling membrane fusion, the microtubule and actin cytoskeleton, meiosis and mitosis, cell division, cell migration, and cell fate, there is a tendency to study one or other of these mechanisms at specific developmental stages. Take, for example, cell cycle calcium signals. Almost all the data linking calcium signals to the control of mitosis and cytokinesis come from experiments on one- or two-celled embryos. Are we to conclude that the role of calcium in mitosis is confined to these large-celled stages? I want to argue instead that calcium signaling during mitosis and cytokinesis is a general property of both germ line and somatic cells and that the large cells of the early embryo offer a showcase for these signals that are otherwise much more difficult to detect with our current methods. My point is that the various stages of development provide different contexts in which to study different aspects of calcium signaling.

1. The fertilization showcase

Fertilization is a showcase for calcium waves and their mechanisms of propagation. It remains the only context in which physiological calcium waves can be ascribed a clear physiological function, the activation of a very large cell by a very small one. The property of generating intracellular calcium waves is particular to mature eggs and oocytes. It arises because a fundamental change takes place in the distribution and properties of the ER. As I have already remarked, as maturation proceeds, ER leaves its juxtanuclear location, spreading out throughout the cytoplasm, often forming ER clusters at the plasma membrane. I suggest that this redistribution reflects a switch from the local cell cycle calcium signaling of meiosis to the global cell cycle signaling of fertilization. Fertilization is thus also a showcase for the mechanisms through which calcium interacts with cell cycle control mechanisms such as the APC and proteasome-mediated degradation of cyclins. Fertilization is a showcase for calcium-cytoskeleton interactions, responsible for pronuclear migration and ooplasmic segregation in ascidian, sea urchin, zebrafish, and frog. Finally, fertilization is a showcase for the variety of calcium-releasing mechanisms: NO, cGMP, cADPr, and NAADP as well as InsP_3.

2. The cell cycle showcase of the early blastula

After fertilization, the relation between ER and nucleus and spindle becomes again more intimate. Nonetheless, the large size and specialization for rapid synchronous cell divisions of the early blastomeres has allowed the identification of calcium signals that control entry into mitosis, chromosome disjunction, and cytokinesis. The supposition is that these signals continue to be present even once the small size of the continually dividing blastomeres makes them hard to discern.

3. The axis determination showcase of the late blastula

The late blastula stage of frog and zebrafish reveal a novel role for calcium signals in interactions with the canonical Wnt pathway through modulation of cell movements and developmental gene expression in the control of cell fate. It will offer a model for calcium-Wnt interactions later in development.

The existence of fate-determining calcium signals in late blastulae raises the question of whether or how calcium signals can have more that one job to do at this stage of development. Can they control cell cycle progression at the same time as they contribute to axis specification? In syncytial blastomeres of *Drosophila* embryos, a dorso-ventral gradient of calcium concentration coexists with cell cycle calcium signals (102). It is interesting to note that one effect of XWnt5A expression is to bring the late blastula calcium spikes into closer synchrony with the global cell division cycle of the blastula (496) so that they clearly occur at the time of mitosis and cell division. It is possible that this is an effect not of altering the synchrony of spikes and cell division in single blastomeres, but of improving global cell cycle synchrony in the blastula so that the association of the calcium spikes with cell division becomes more apparent. It may be that the axis formation mechanism is hitching a ride on the cell cycle signals by increasing their magnitude without altering their timing.

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1 Calcium is observed to be higher dorsally than ventrally in *Drosophila*, which may seem to be at odds with the idea that calcium is higher ventrally than dorsally in vertebrates, until one takes note of the fact that dorsal structures in vertebrates correspond to ventral structures in insects and other nonchordates (19, 284).
4. The zebrafish gastrula as a showcase for intercellular calcium waves

The paradox raised above is, of course, the simplest formulation at a relatively simple stage of development of a broader question pertinent to later development: how can signals control the cell cycle and pattern formation while at the same time also controlling, for example, membrane fusion events and cytoskeletal functions within the same cell? The idea that cells express subsets of the broad set of calcium signaling components (their calcium signaling toolkit) is well developed (41). The answer to the broader question is less obvious, but a clue may be found in the intercellular calcium waves identified in zebrafish gastrula. The function of these waves is presumably to coordinate the calcium signaling systems of individual embryonic cells. Webb and Miller (596) have noted an evolution of calcium signal patterning during zebrafish development that parallels at the multicellular level the change from local to global that we have noted at fertilization. In the very early blastomere, calcium signals are cell autonomous; in late blastula, there are the beginnings of coordination from blastomere to blastomere, with signals spreading one or two cell diameters; at gastrula, full blown intercellular waves appear that travel hundreds of microns; finally, during segmentation, calcium signals once again become focal. It will be interesting to determine what mechanisms underlie these changes.

B. What Calcium Signals Do

Summing up, it is worth surveying in the broadest sense what we know about the targets of calcium signaling in eggs and embryos. The answer is, unfortunately, not a great deal. In eggs, oocytes and early embryos the effectors are PKC, CaMKII, and calcineurin and the targets are the kinases and phosphatases of the cell cycle control machinery. This level of posttranslational control is appropriate for cells whose transcriptional machinery is largely inactive. In late blastula there is evidence of regulation of gene transcription by the same trio: CaMKII, PKC, and calcineurin/NF-AT. We do not know how, or even in most cases strictly whether, the calcium signals of later development shape the pattern of the embryo, so there is much to do (Fig. 16).

**FIG. 16. Calcium waves of unknown function during Drosophila development.** Calcium waves recorded on the ventral aspect on a Bownes stage 9 embryo. Waves move at a velocity of −2 μm/s both anteriorly (0–5 min) and posteriorly (5–11 min). The calcium waves are approximately symmetric across the ventral midline and appear to be excluded from specific regions of the embryo (dashed arrow). Waves were visualized using ratiometric confocal fluorescence imaging using calcium green- and rhodamine-dextran. Warm colors represent areas of higher calcium concentration.
IX. GLOSSARY

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
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<tbody>
<tr>
<td>Anaphase</td>
<td>The stage of mitosis during which sister chromatids are separated and pulled to opposite poles of the mitotic spindle by microtubules and microtubule motors</td>
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<tr>
<td>Anaphase promoting complex/cyclosome</td>
<td>A large molecular machine active at points during the cell division cycle that targets specific proteins for degradation</td>
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<tr>
<td>Animal cap</td>
<td>An experimental preparation dissected from <em>Xenopus</em> embryos consisting of the ectoderm that overlies the blastocoel</td>
</tr>
<tr>
<td>Anlage</td>
<td>A developmental field that will give rise to a specific embryonic structure, for example, the kidney</td>
</tr>
<tr>
<td>Anterior-posterior axis</td>
<td>The embryonic axis that runs from head to tail</td>
</tr>
<tr>
<td>Axial expression</td>
<td>Gene expression concentration on the midline of the anterior-posterior axis</td>
</tr>
<tr>
<td>Blastocoel roof explants (BCR)</td>
<td>The underside of an animal cap</td>
</tr>
<tr>
<td>Blastodisc</td>
<td>The cell mass that accumulates at the animal pole during the early development of, for example, zebrafish embryos</td>
</tr>
<tr>
<td>Blastopore</td>
<td>The site of ingestion (involution) of cells during gastrulation</td>
</tr>
<tr>
<td>Brachet’s cleft</td>
<td>The space between the involuting mesoderm and the overlying ectoderm during gastrulation</td>
</tr>
<tr>
<td>Centrosome</td>
<td>The amorphous cellular organelle that organizes the cell’s microtubule network and splits to form the spindle poles during mitosis</td>
</tr>
<tr>
<td>Contractile ring</td>
<td>A torus of actin and associated myosin that underlies the cleavage furrow during cytokinesis and which shortens like a purse string during cytokinesis</td>
</tr>
<tr>
<td>Convergent extension</td>
<td>The cellular behavior that underlies gastrulation movements; it consists of cell elongation and intercalation and is responsible for the anteroposterior elongation of the embryo during gastrulation</td>
</tr>
<tr>
<td>Cyclin/cdk1 kinase</td>
<td>Activation of this mitotic kinase leads to entry into mitosis</td>
</tr>
<tr>
<td>Cytokinesis</td>
<td>The process of cell division during which the cell membrane is drawn in equatorially by the contractile ring, leading to fission of the two daughter cells</td>
</tr>
<tr>
<td>Dorsal lip of blastopore</td>
<td>Embryonic tissue situated dorsad and adjacent to the blastopore in <em>Xenopus</em> and thought to be the source of dorsal-specifying signals during gastrulation</td>
</tr>
<tr>
<td>Embryonic shield</td>
<td>A dorsal thickening in zebrafish embryos that appears during epiboly and that is thought to be the source of dorsal-specifying signals analogous to Spemann’s organizer in <em>Xenopus</em></td>
</tr>
<tr>
<td>Echinoderm</td>
<td>A phylum that includes sea urchin and starfish as well as brittle stars, holothurians, and crinoids</td>
</tr>
<tr>
<td>Ectoderm</td>
<td>Embryonic tissue that will give rise to mesoderm and later to epidermal and neural tissue</td>
</tr>
<tr>
<td>Egg</td>
<td>Strictly speaking, an oocyte that has completed meiosis</td>
</tr>
<tr>
<td>Encephalon</td>
<td>The developing brain</td>
</tr>
<tr>
<td>Endoderm</td>
<td>Embryonic tissue that will give rise to blood, liver, endocrine tissue, and so on</td>
</tr>
<tr>
<td>Epiboly</td>
<td>The migration of the blastodisc cells over the yolk layers in teleosts; the equivalent of gastrulation in <em>Xenopus</em></td>
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<tr>
<td>Epidermal fate</td>
<td>Ectoderm that becomes epiderm (epithelia and so on) rather than neural tissue</td>
</tr>
<tr>
<td>DEL (deep layer)</td>
<td>Cells within the teleost blastodisc that ultimately give rise to embryonic structures</td>
</tr>
<tr>
<td>Dorsoventral axis</td>
<td>The embryonic axis that specifies the differences between back and belly</td>
</tr>
<tr>
<td>Dorsalizing</td>
<td>A treatment that enhances dorsoanterior structures in an embryo at the expense of ventral structures; an extreme example is the production of two heads</td>
</tr>
<tr>
<td>Embryonic axes</td>
<td>Three axes that determine an embryos asymmetries; dorsoventral (back-belly), anterior-posterior (head-tail), and left-right</td>
</tr>
<tr>
<td>EVL (enveloping layer)</td>
<td>Cells at the exterior of the teleost blastodisc that enclose the deep layer (DEL) cells; these cells play a prominent part in morphogenesis during epiboly, but ultimately give rise to periderm, an extraembryonic protective layer</td>
</tr>
</tbody>
</table>
Gastrulation The key event in development that leads to formation of the gut and to the specification of anteroposterior structures (from brain to tail in vertebrates)

Germline Embryonic cells that are segregated from other embryonic cells and give rise to sperm and oocytes; all other cells in the embryo are somatic cells

Hensen's node An embryonic structure at the midline at the level of the developing heart that determines left-right asymmetry

Immature oocyte A female germ line cell arrested in first meiotic prophase

Involution Movement of cells into and through the blastopore during gastrulation

Keller explants Dissections of the blastopore lip that will undergo convergent-extension movements in vitro

Kinetochore The specialized region on each chromosome that forms the attachment point for microtubules during meiosis and mitosis

Left-right axis The embryonic axis that determines the asymmetry of internal organs such as liver, spleen, and heart in vertebrates

MAP kinase A protein kinase activity essential for oocyte maturation and for meiotic arrest prior to fertilization; its activity is also essential for embryonic mitosis

Meiosis/meiotic cell cycle The process peculiar to germ cells that ensures genetic recombination and results in haploid gametes

Melanophores Pigment cells characteristic of the epidermal developmental lineage

Mesoderm Cells in the embryo that will give rise to muscle and connective tissue

Metaphase The phase of mitosis at which chromosome bivalents are captured by the spindle microtubules and constrained by them to align as a disc prior to anaphase; misalignment of chromosomes prevents anaphase onset due to operation of the so-called spindle checkpoint

Neural plate The anteroposterior midline structure that gives rise to the nervous system during neurulation

Notochord A dorsal anteroposterior tubular structure that forms as a result of neurulation; it specifies the development of the cephalosacral nervous system in vertebrates

Oocyte Female germ line cell that undergoes meiosis, maturing to produce a fertilizable mature oocyte or egg

Ooplasmic segregation The migration of the embryonic cell mass to the animal pole in teleosts

Parthenote An embryo that develops without a contribution from the male germline

Presumptive Denotes a cell mass that will subsequently assume a defined fate and develop into an organ, neural tissue, and so on

Propronephros The anlage that will develop into the kidney

Prophase The initial stage of mitosis or meiosis in which chromatin condensation begins and the nuclear envelope breaks down

Proteasome A very large multisubunit enzyme complex that degrades ubiquitinated proteins

Segmentation The process during which the body plan is laid down along the anteroposterior axis; in vertebrates each spinal segment gives rise to vertebrae and their associated efferent nerves and muscle

Spemann organizer The region around the blastopore lip that provides signals that specify dorsal and ectodermal cell fates during gastrulation

Sister chromatids Pairs of identical chromosomes joined at the kinetochore that line up on the metaphase plate of the spindle and separate at anaphase onset

Somites Segmental tissue that will give rise to muscle

Syncytial nuclear division In Drosophila embryos, the first 13 nuclear divisions occur without full cytokinesis within a large syncytial embryo; cellularization occurs only during cycle 14, with the exception of the germ cells

Tailbud The region from which the growing tail extends in zebrafish and other teleosts

Ubiquitin A small protein added as a chain to proteins destined for degradation by the ubiquitin conjugating enzymes of the APC/C

Ventralizing A treatment that enhances ventroposterior structures in an embryo at the expense of dorsal structures; an extreme example is the complete absence of a nervous system
YSL (I/E)  The I-YSL (interior yolk syncytial layer) forms the boundary between the blastodisc and the yolk in teleost embryos; the cell cytoplasm of the I-YSL cells is continuous with the yolk; the E-YSL (external YSL) is a ring of YSL cells beneath the EVL cells that provides the motile force for epiboly, the spreading of the blastodisc over the yolk.

Zygote  The one-celled embryo that results from the fusion of sperm and egg and the subsequent fusion of sperm and egg nuclei.

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